

# 7<sup>TH</sup> SOUTH EAST EUROPE ENERGY DIALOGUE – THE NEW REGIONAL PARAMETERS

#### "THE MET HOTEL"

Thessaloniki, June 19<sup>th</sup> & 20<sup>th</sup>, 2013

### **CONFERENCE PROGRAMME**

## 1<sup>st</sup> Day: Wednesday, June 19<sup>th</sup>, 2013

#### 12:00-14:30 Registration

#### 14:30-16:00 Session I – Global & Regional Perspectives

- Global recessionary pressures
- ➤ Infrastructure bottlenecks in SE Europe's Energy Markets
- ➤ Oil & Gas price volatility and its impact on the regional markets
- Energy supply security issues
- The need for major energy reforms
- Long term energy planning challenges
- ♦ Opening Remarks by Dr. John Desypris, Chairman of IENE, Greece (Chair)
- Introductory Remarks Mr. Slav Slavov, Regional Coordinator, World Energy Council (WEC), London, United Kingdom
  - ∞ Mr. Costis Stambolis, Executive Director of IENE, Greece
  - ∞ Representative from the International Energy Agency (IEA)
  - ∞ **Dr. Yurdakul Yigitguden,** Coordinator of OSCE Economic and Environmental Activities, **OSCE Secretariat**, Austria
  - ∞ **Dr. Narsi Ghorban**, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, **Iran Committee**, Tehran, Iran
  - ∞ Mr. Harry Sachinis, Chairman and CEO, DEPA S.A., Greece (tbc)

#### 16:00-16:15 Coffee Break



#### 16:15-18:15 Session II – Electricity Infrastructure & Investment Opportunities

- Power Sector Projects, Investment Opportunities and Market Challenges
- Cross-border energy trade and electricity interconnections
- > Transmission projects
- Investment climate and business opportunities
- Power generation infrastructure
  - ∞ **Prof. Ionut Purica, Romanian Academy** and **WEC National Member Committee**, Romania
  - ∞ Representative from PPC, Greece
  - ∞ **Prof. Osman Sevaioglu,** Electrical Energy Sector Expert, **Middle East Technical University,** Turkey
  - ∞ Mr. Dinos Benroubi, Executive Director, Protergia S.A., Greece



#### **Panel Discussion**

- Electricity Market Operation and Integration at Regional Level
- Unbundling, restructuring and privatization of the electricity sector
- Policies and common action toward a sustainable energy model in SE Europe
- > ETS and green business strategies
- Business opportunities related to environmental issues
- Demand side management and the role of Energy Efficiency
  - ∞ Mr. Nenad Stefanovic, Senior Expert for Electricity, AERS, Serbia
  - ∞ **Mr. Aristides Tassoulis,** Regulatory and European Affairs Operations Manager, **Electricity Market Operator S.A. (LAGIE),** Greece
  - ∞ Mr. Aleksandar Mijuskovic, Executive Director, Limited Liability Project Team Company in Charge of Establishing a Coordinated Auction Office in SE Europe (SEECAO), Montenegro
  - Mr. Nikolay Iliev, Head of Market Administration Department, National Dispatching Centre, Bulgaria
  - ∞ **Mr. Serhat Metin,** National Load Dispatch Control Center (Assistant Manager), **Turkish Electricity Transmission Corporation (TEIAS),** Turkey
  - ∞ **Dr. Yannis Kambouris,** Director, **Independent Power Transmission Operator S.A.** (ADMIE), Greece (tbc)
  - ∞ Mr. Kostas Theofylaktos, Chairman, Center for Renewable Energy Sources and Saving (CRES) and Member of IENE's Executive Committee, Greece





#### **Panel Discussion**

#### 18:15-18:30 Coffee Break

#### **18:30-20:00 Session III**

- SE Europe at a critical point in RES Development
- Energy efficiency and RES applications in the building sector
- > RES and their role in the region's energy mix and storage facilities
- Mega RES projects in the electricity market
- New funding schemes
- Grid expansion and interconnection
- Electricity prices and feed-in tariffs
- Chairman Mr. John Chadjivasiliadis, Consulting Engineer, Secretary General of IENE,
  Greece
  - ∞ **Mr. Slav Slavov,** Regional Manager, **World Energy Council** (WEC), London, United Kingdom
  - ∞ **Dr. Ekrem Ekinci**, Chairman, **T-Dinamik Energy Co.**, Turkey
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  - ∞ Mr. Arnaud Henin, Investment Manager, Piraeus, Equity Advisors, Greece
  - ∞ Mr. Oliver Rapf, Executive Director, BPIE, Brussels
  - ∞ **Prof. Lulin Radulov,** Director, **Bulgarian Energy Efficiency Fund Black Sea Energy Center**, Bulgaria



#### **Panel Discussion**

#### 20:00-21:00 Cocktail Reception

#### 21:00 Official Conference Dinner

- Dinner
- Speech
- After Dinner Drinks



## 2<sup>nd</sup> Day: Thursday, June 20<sup>th</sup>, 2013

**08:00-09:00** Registration

09:00-11:30 **Session IV** 

- A New Era for Natural Gas in SE Europe: "A View to the Future"
- Major gas interregional projects in SE Europe and market integration
- ➤ Gas interconnections in SE Europe
- > The increasingly important role of LNG
- Shale gas development in SE Europe
- Decoupling of gas prices
  - ∞ **Dr. Michael Thomadakis,** Member, **RAE,** Greece
  - ∞ **Mr. Arp Peter,** Vice President, Sales Central / Eastern Europe, **E.ON Ruhrgas AG**, Brussels, Belgium
  - ∞ Mr. Gokhan Yardim, General Manager, Angoragaz Import Export Wholesale Inc., Turkey
  - ∞ Mr. Rickard Scoufias, Country Manager for Greece, TAP, Greece
  - ∞ Dr. George Paparsenos, CEO, DESFA, Greece
  - ∞ Mr. Milan Zdravkovic, Senior Development Director, JP Srbijagas, Serbia
  - ∞ **Mr. Vladimir Durovic,** Manager, Development Division Department, **Plinacro Ltd.,** Croatia
  - ∞ **Mr. Rosen Simitchiev**, Expert Projects and Investments, **Bulgarian Energy Holding (BEH)**, Bulgaria
  - ∞ **Mr. Shkelqim Bozgo**, Commissioner, **Albanian Energy Regulator (ERE)**, Albania
  - ∞ **Mr. Panayotis Kanellopoulos,** Managing Director, **M & M Gas Co. S.A.** , Greece



**Panel Discussion** 



#### 11:30-11:45 Coffee Break

#### 11:45-13:30 **Session V**

- Investment & Business Opportunities in Oil & Gas
- Oil refining, storage and distribution in SE Europe
- > Oil market priorities
- Latest developments in the upstream sector
- Geopolitical issues and energy security considerations

  - ∞ **H.E. Dr. Peter Poptchev**, Ambassador at Large for Energy Security and Climate Change, **Ministry of Economy, Energy and Tourism**, Sofia, Bulgaria
  - ∞ **Mr. Gus Papamichalopoulos,** Partner, **Kyriakides Georgopoulos Law Firm** (KGI), Greece
  - ∞ Representative from Energean Oil & Gas, Greece
  - ∞ Representative from HELPE, Greece
  - ∞ Representative from NIS, Serbia

#### **Panel Discussion**

- 13:30-13:45 Presentation of IENE's research project on "Energy and Employment"
- 13:45-14:30 Round Table on the Future Outlook of SE European Energy Markets
  - Conclusions and Close of Conference
- 14:30-16:00 Farewell Reception