



IEA Greenhouse Gas R&D Programme



# Global Status of CCS

## Do we have a full portfolio?

John Gale

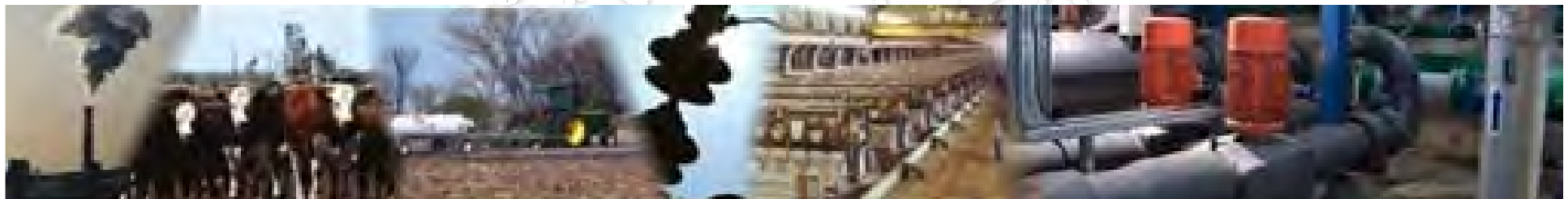
General Manager

IEA Greenhouse Gas R&D Programme

IENE Seminar

The Prospects for CO<sub>2</sub> Capture and Storage in Greece»

December 17, 2009, Kozani, Greece





### Introduction

- Briefly introduce IEA GHG
- What we need to demonstrate CCS
- Discuss what we have learnt to date
- Look at the forward agenda for CCS.



# IEA Greenhouse Gas R&D Programme

- A collaborative research programme founded in 1991
- Aim: *Provide members with definitive information on the role that technology can play in reducing greenhouse gas emissions.*
- Producing information that is:
  - Objective, trustworthy, independent
  - Policy relevant but NOT policy prescriptive
  - Reviewed by external Expert Reviewers
  - Subject to review of policy implications by Members
- Activities: Studies (>150); R&D networks :- Wells, Risk, Monitoring, Oxy, Capture, Biofixation; Communications (GHGT9, IJGGC, etc); facilitating and focussing R&D and demonstration activities
- Funding approx 2 million €/year (2.6 million \$/year).

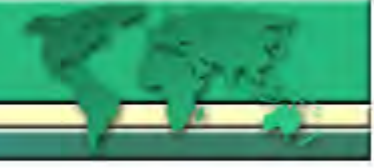




# IEA Greenhouse Gas R&D Programme

## Contracting Parties and Sponsors





### Portfolio Approach Required

- Need to ensure all technical combinations are tested and assured
  - All fossil fuels tested in combinations
  - All capture technology options tested and components assured
  - Transmission options tested
  - Likely range of geological storage options tested and geological range assessed
- How can this best be achieved?



# What Do We Need To Demonstrate?

- Power Plants
  - 3 main capture technologies
    - Post Combustion
    - Precombustion IGCC
    - Oxyfuel
  - Transport
    - Pipeline
    - Sea borne – regional & Maritime?
  - Storage
    - Cover all the options?
- Industry
  - Capture at cement plant
  - Capture at iron & steel
  - Capture at Ammonia plant
  - Capture at Refineries
  - Capture at smelting plant
  - Capture at oil and gas processing plant





## Capture & Storage Technical Status



**Snohvit capturing and injecting 0.7Mt/y CO<sub>2</sub> since 1996**



**Sleipner capturing and injecting 1Mt/y CO<sub>2</sub> since 1996**



**Weyburn capturing and injecting 1Mt/y CO<sub>2</sub> since 1996**

**Rangeley injecting 3 Mt/y CO<sub>2</sub> since 1996**

**Total Anthropogenic CO<sub>2</sub> captured and injected currently 7Mt/y**



**In-Salah capturing and injecting 1Mt/y CO<sub>2</sub> since 2004**



## Capture and Transport Technical Status

**ICON<sub>2</sub>**

Pipeline network to capture and supply 1.2Mt/y CO<sub>2</sub> by 2010



**Weyburn 300km transboundary pipeline**



CO<sub>2</sub> flooding in the Permian Basin demonstrating CO<sub>2</sub> sources (yellow), flooded oil fields (green) and associated transmission lines.

**Permian Basin, 3000km**



**Snohvit  
160km Sub sea  
pipeline**

**Long distance transport of CO<sub>2</sub>  
by pipeline is established  
technology**





# What have we learnt to date - projects?

- Review current operational large-scale CCS projects
  - Assess learning from projects
  - Identify gaps in the global CCS project portfolio
- Focus on projects relevant to full-commercial scale operation
  - Includes:
    - Large-scale pilot
    - Demonstration
    - Commercial
  - Excludes
    - Small and medium pilot
    - Lab scale
  - Define criteria – Identify projects – Collect information - Analyse



# Criteria for large-scale operational projects

- Indicative criteria defined for 'large-scale operational projects'
- Was, or had been, operational by the end of 2008, and either:-
  - Captured over 10,000 tCO<sub>2</sub> per year from a flue gas
  - Injected over 10,000 tCO<sub>2</sub> per year with the purpose of geological storage with monitoring
  - Captured over 100,000 tCO<sub>2</sub> per year from any source
  - Coal-bed storage of over 10,000 tCO<sub>2</sub> per year
- *Commercial CO<sub>2</sub>-EOR was excluded unless there was a monitoring programme to provide learning*
- *Did not need to be fully integrated*
- Added term '*large-scale operational*' to IEA GHG Projects Database



# IEA Greenhouse Gas R&D Programme



## Projects identified

Bellingham Cogeneration Facility		IFCO CO2 Recovery Plant – Aonla		
CASTOR Project		Prosint Methanol Plant		
Great Plains Synfuel Plant		Rangely CO2 Project		Capture over 100ktCO <sub>2</sub>
IMC Global Soda Plant		Schwarze Pumpe		
In Salah		SECARB - Cranfield II		Injection over 10ktCO <sub>2</sub> for storage
K12-B		Shady Point Power Plant		
Ketzin Project		Sleipner		
MRCSP - Michigan Basin		Snohvit LNG Project		
Nagaoka		SRCSP - Aneth EOR-Paradox Basin		Monitored EOR over 10ktCO <sub>2</sub>
Otway Basin Project		SRCSP - San Juan Basin		
Pembina Cardium Project		Sumitomo Chemicals Plant		Capture over 10ktCO <sub>2</sub> from flue gas
Petronas Fertilizer Plant		Warrior Run Power Plant		
IFCO CO2 Recovery Plant - Phulpur		Weyburn		
Chemical Co. "A" CO2 Recovery Plant		Zama EOR Project		Coal bed storage over 10ktCO <sub>2</sub>





## Project Locations





### Extent of coverage - Capture

- 13 plants capturing CO<sub>2</sub> from combustion processes
  - 11 post-combustion
  - 1 pre-combustion
  - 1 oxyfuel
- 9 projects source CO<sub>2</sub> from industrial processing (Natural gas separation, ammonia, LNG, hydrogen production)
- Multiple fuels represented
  - Hard coal
  - Lignite
  - Natural Gas
  - Industrial processes
- Over 10Mt of CO<sub>2</sub> captured per year



## Extent of coverage - Transport

- Pipeline
  - Single sink source pipelines
  - Multiple source-multiple sink pipeline networks
- Truck
- Cross-border transport
- Transport over 860km





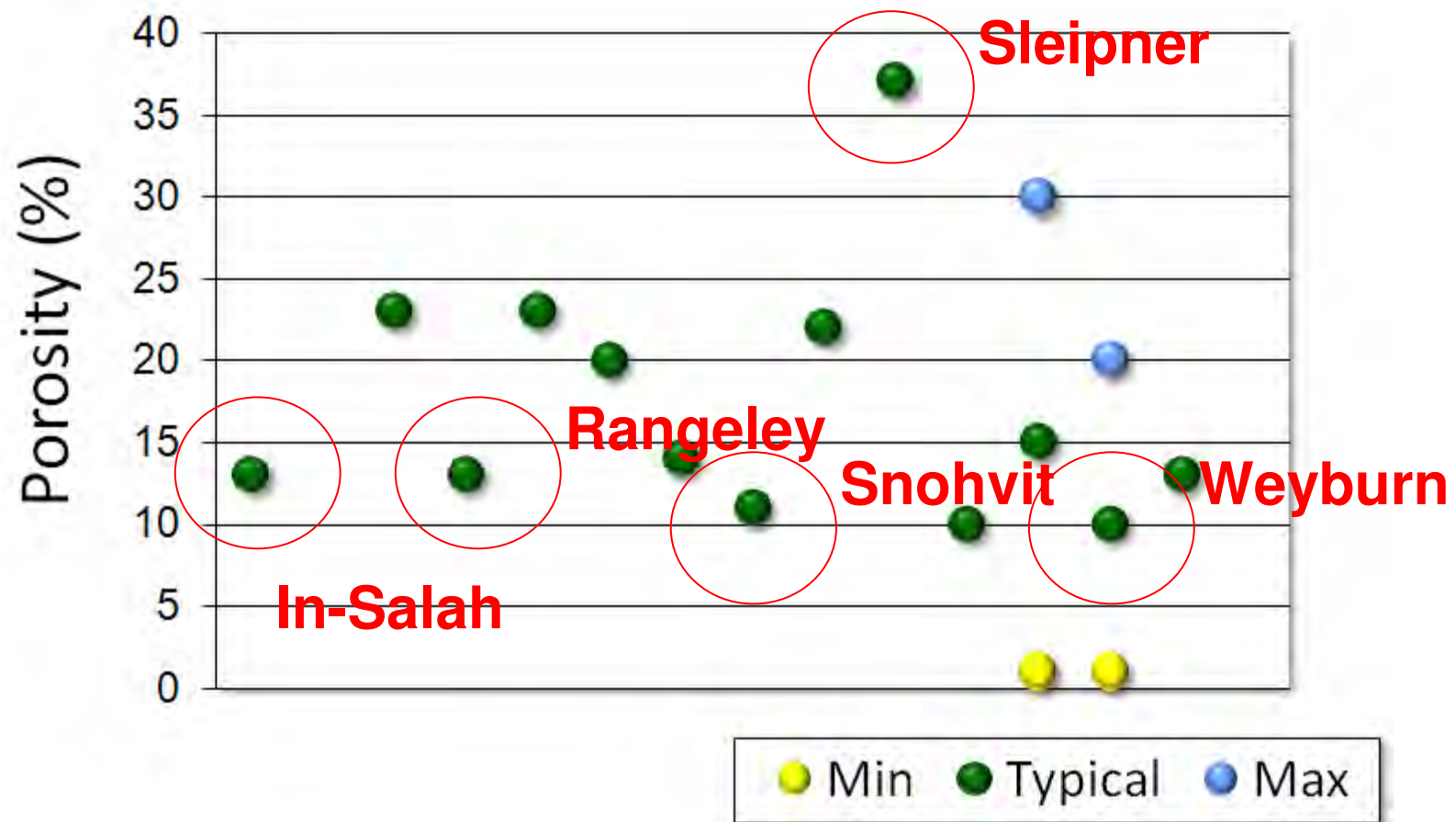
## Extent of coverage vs ZEP project matrix

Archetype 1	Lignite/co-firing with Biomass	Pre-combustion, variant A	Cross-border pipeline	Offshore depleted oil & gas field	Demonstrated in operational large projects
Archetype 2	Gas	Post-combustion, variant A	Pipeline	Onshore structural deep saline aquifer	
Archetype 3	Hard Coal	Oxy-fuel, variant A	Ship	Offshore open deep saline aquifer	Not demonstrated in operational large projects
Archetype 4	Hard Coal	Post-combustion, variant A	Pipeline	Onshore depleted oil & gas field	
Archetype 5	Lignite	Oxy-fuel, variant B	Pipeline	Onshore structural deep saline aquifer	
Archetype 6	Hard Coal	Pre-combustion, variant B	Pipeline	Offshore depleted oil & gas field	
Archetype 7	Hard Coal	Post-combustion, variant B	Pipeline	Onshore open deep saline aquifer	

Project matrix courtesy of EU Technology Platform for Zero Emission Fossil Fuel Power Plants - ZEP (2008)



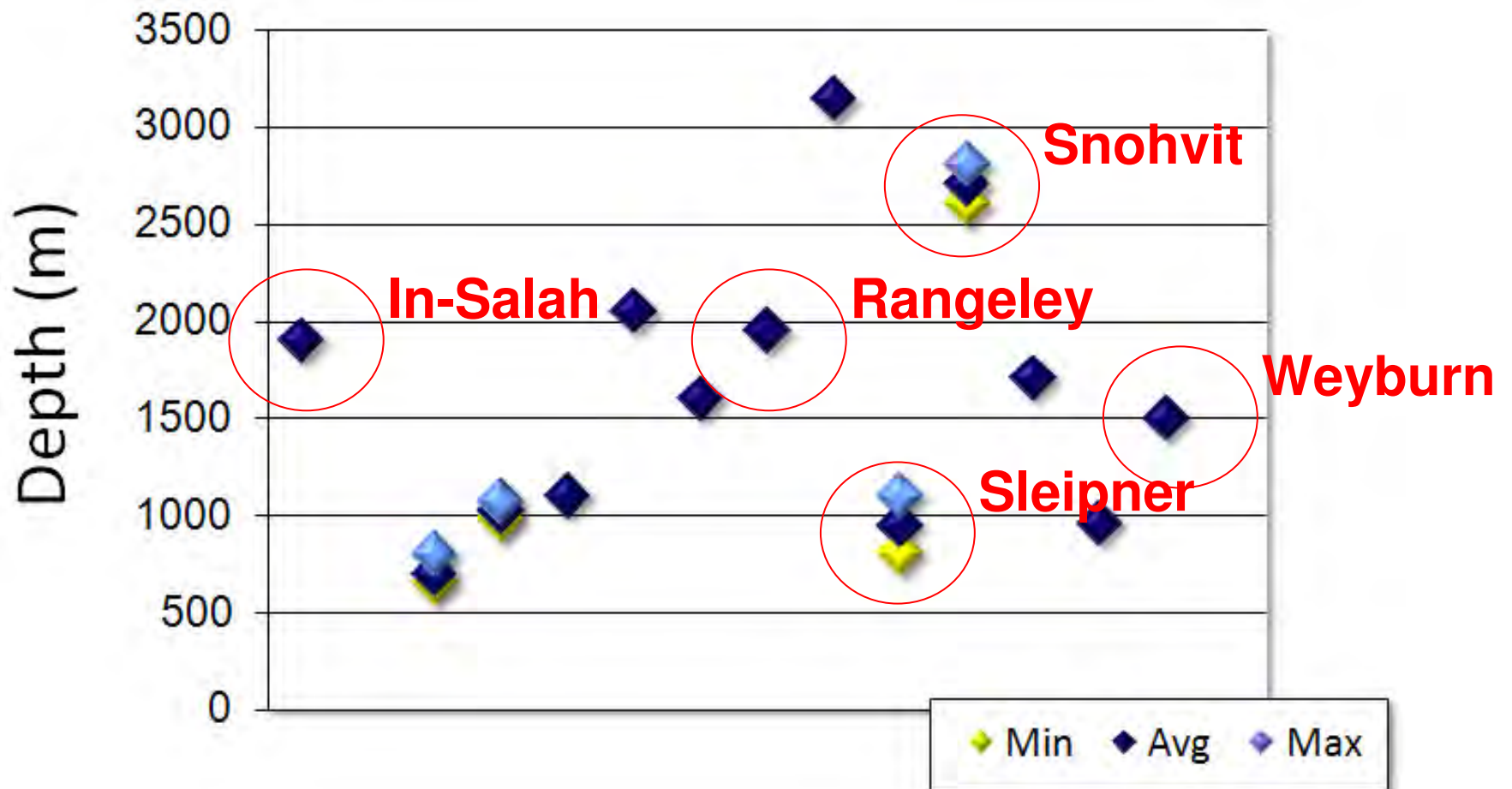
## Porosity Range of large Injection Projects







## Reservoir Depths







## Extent of coverage - storage

- Data from 13 CO<sub>2</sub> injection projects
- CO<sub>2</sub> has been injected into:
  - Unconsolidated sand bodies offshore (Sleipner)
    - Porosity 37%
  - Both tight sandstone and carbonate reservoirs on shore (In-Salah & Weyburn)
    - Porosities down to 10%
  - Depths ranging from 800 to >3000m



### Extent of coverage – injection wells

- Some injection problems identified
  - No insurmountable problems
- Injection wells
  - Single well - Sleipner
  - Multiple distributed wells – Weyburn
  - Both new and existing wells used



### Summary

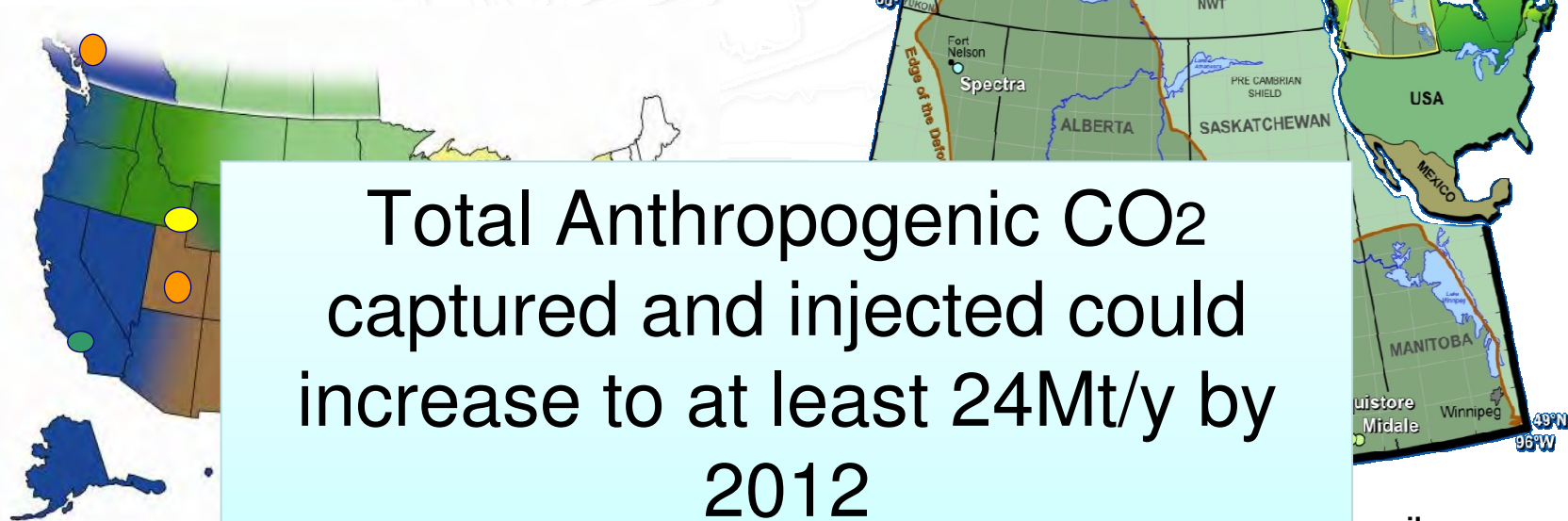
- Projects underway to date have demonstrated:
  - Range of capture options at 1 MT/y scale in power sector and some industry sectors.
  - Pipeline transport of CO<sub>2</sub>
  - That injection into a wide range of geological formations is feasible
- This data set is going to expand





### New Commercial Scale Developments

- US Regional Carbon Sequestration Programme
- 9 planned 1Mt/year projects to start before 2011
  - Many are integrated projects
- Planned Aquifer projects in Canada could add 6-8Mt/y CO<sub>2</sub> captured and stored by 2012

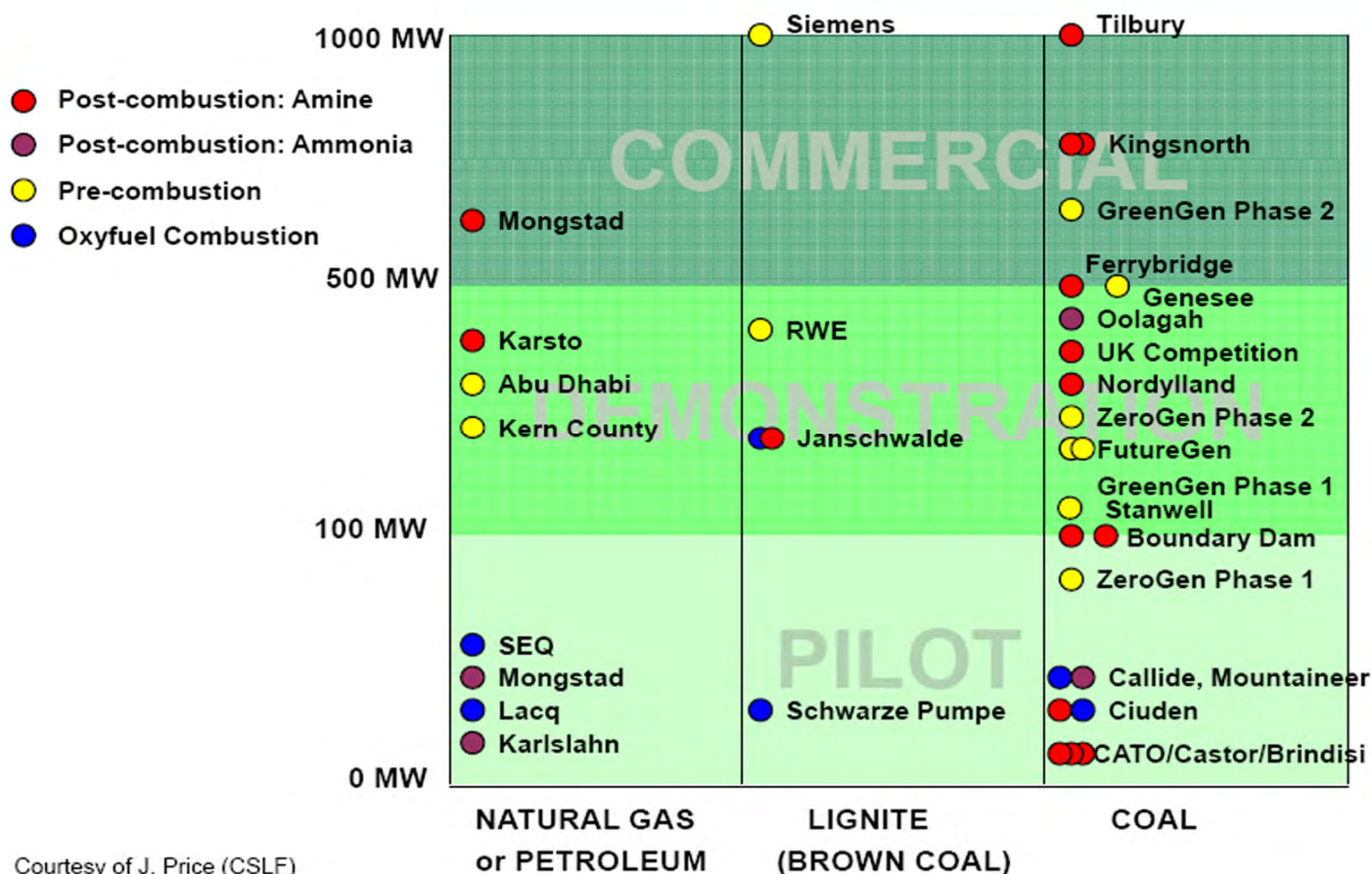


Source: NETL

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## Planned and Proposed Integrated Demos. (illustrative as of June 2008)



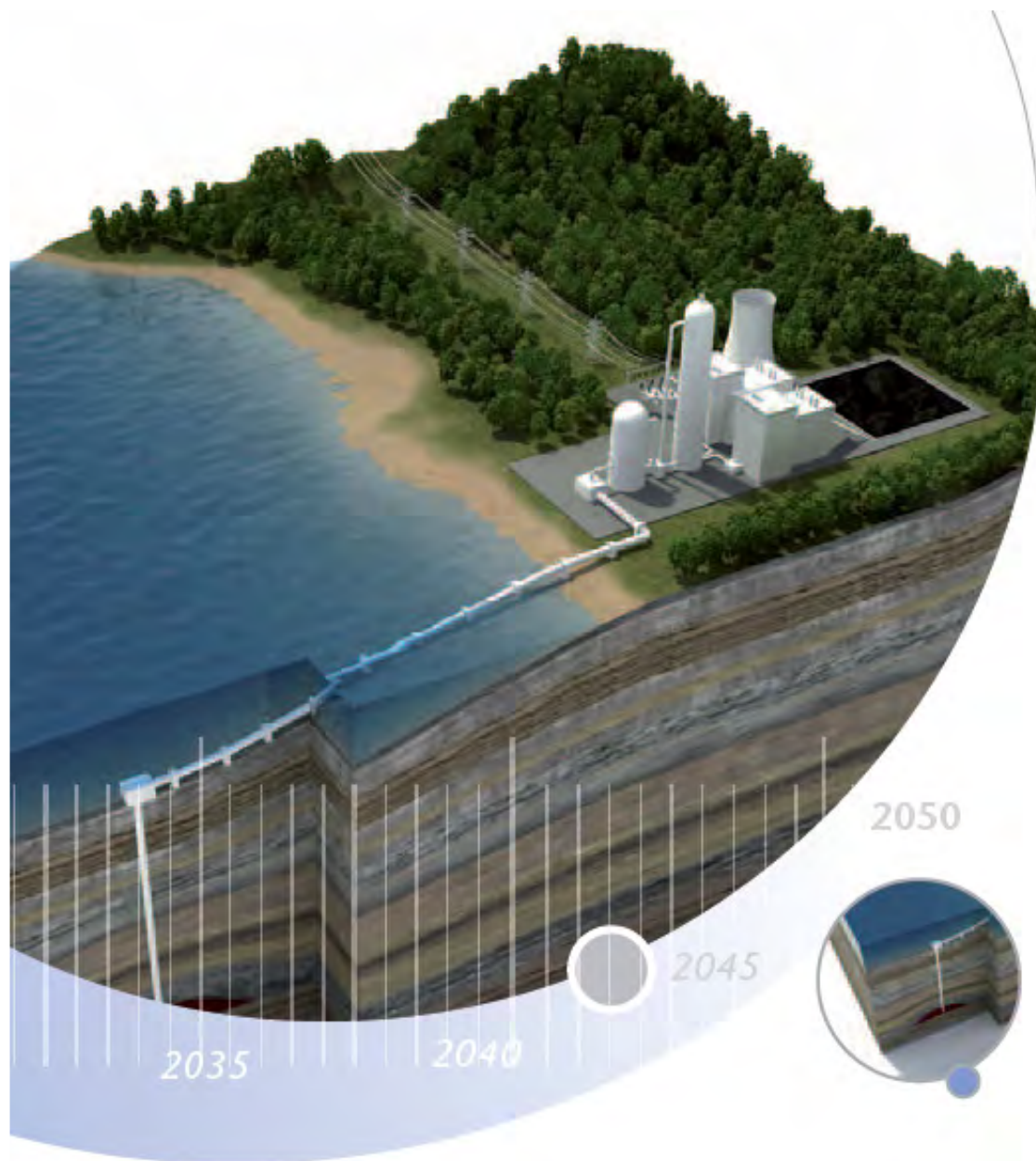
Courtesy of J. Price (CSLF)



## Integrated Demonstration Plant Initiatives

- European Commission in 2007 set out a plan for 10-12 demonstration plants
  - Draft Storage Directive
  - Programme to monitor demonstrations
- IEA Recommendations to G8
  - Need for 20 demonstration plants by 2020
  - Endorsed by G8 at Hokkaido Summit in Spring 2008
- GCCSI established in 2009 to progress uptake of 20 demonstration projects globally by 2020





## IEA CCS Roadmap

NAME

### Technology Roadmap

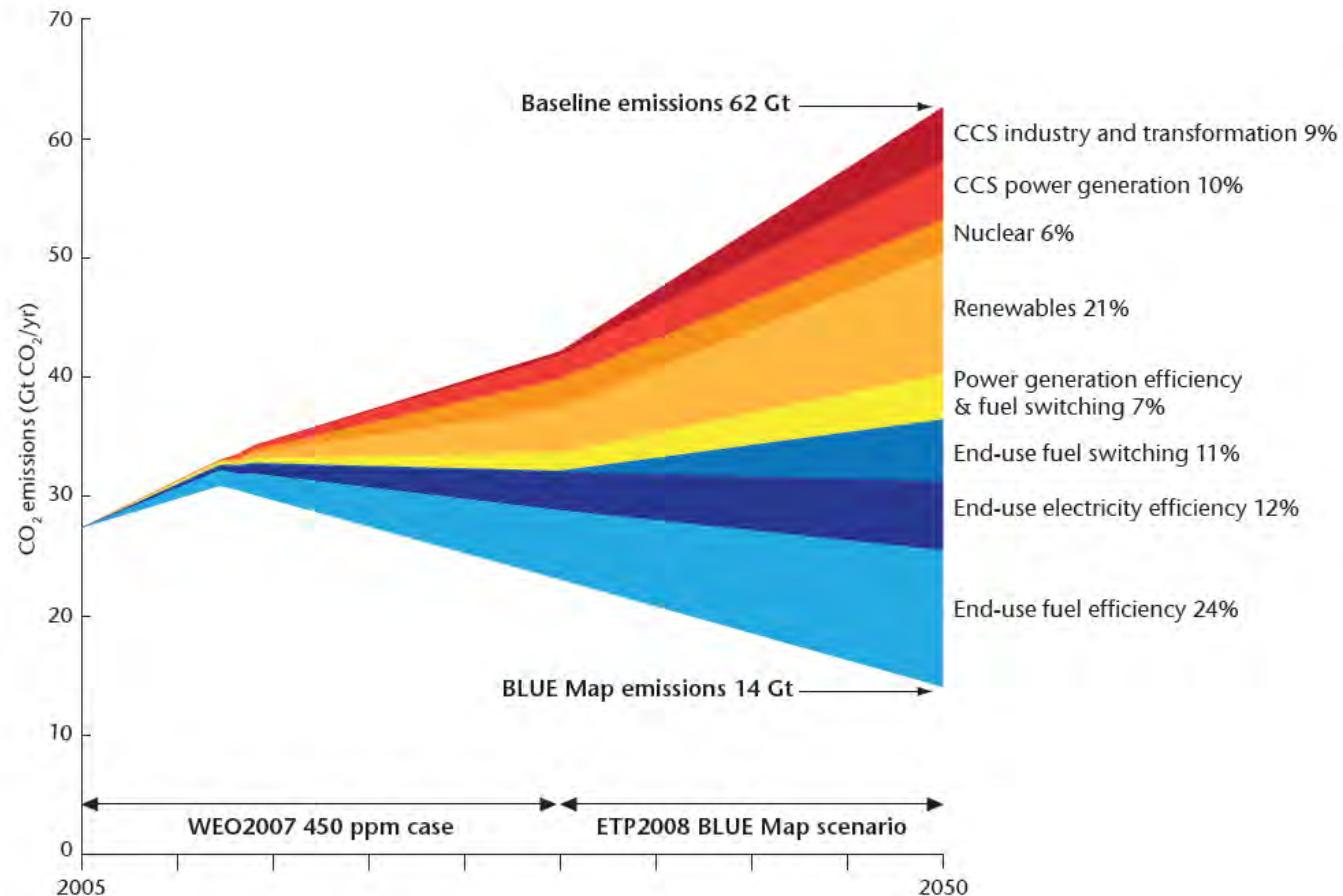
Carbon capture and storage

# The rationale for CCS



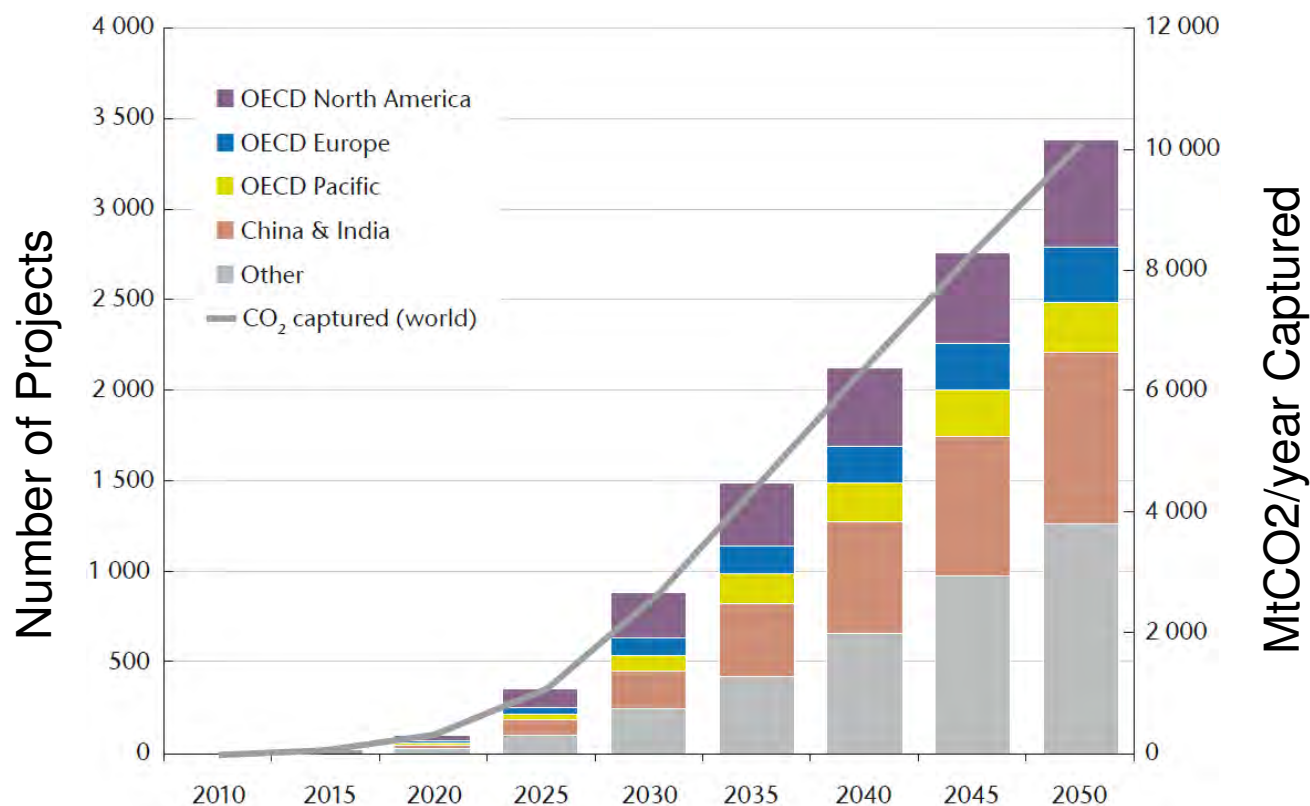
- Without new policies, global emissions increase by 130% by 2050, leading to a 4-7°C temperature rise
- CCS provides one-fifth of the needed CO<sub>2</sub> reductions in 2050
- Without CCS, cost of stabilization rises by 70%
- CCS is the only low-carbon solution for gas/coal, cement, and iron & steel sectors

# The ETP BLUE Map Scenario



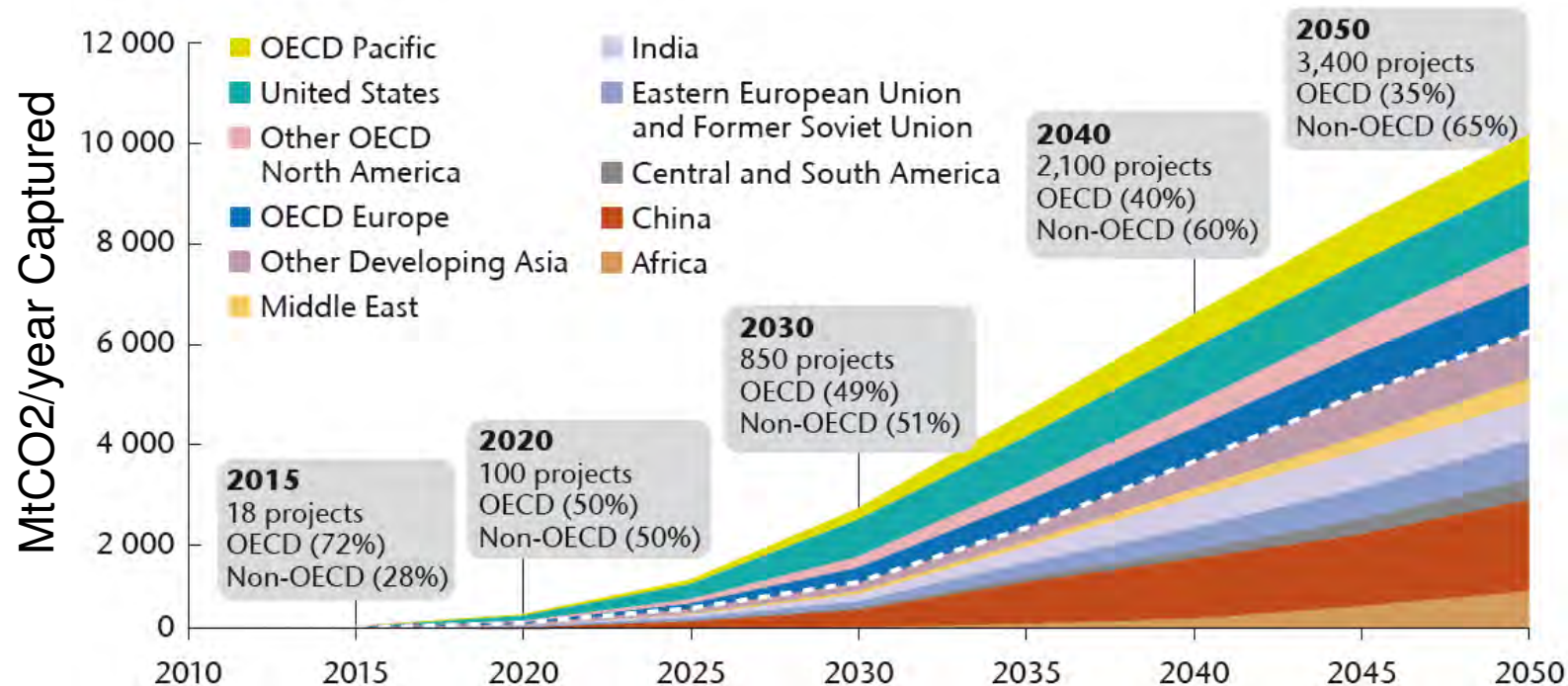


# CCS deployment in the BLUE Map Scenario



There is an ambitious growth path for CCS from 2010 to 2050

# An ambitious growth pathway



OECD regions must lead in demonstrating CCS, but the technology must quickly spread to the rest of the world



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Thank You!

Happy to take any questions!



For more information on CCS attend:

GHGT-10

19th-23rd September 2010,  
Amsterdam, The Netherlands

[www.ghgt.info](http://www.ghgt.info)