

*3rd South East Europe Energy Dialogue*  
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**INVESTMENTS IN THE ENERGY SECTOR  
DURING THE ECONOMIC CRISIS  
NEEDS, POLICIES AND FUTURE**

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# Major Issues



- **Security of supply, diversification and market liberalization**
  - ✦ **Investments in Power generation**
  - ✦ **Investments in electricity interconnections**
  - ✦ **Investments in New pipelines and LNG stations**
- **The 20-20-20 EU policy**
  - ✦ **Investments in RES**
  - ✦ **Investments in energy saving and Combined Heat and Power plants**
  - ✦ **Investments in Carbon Capture and Storage technologies**

# Situation



- **Some companies reviewed budgets downwards**
- **Projects which have gained real momentum are being carried out to finalization**
  - **CCGTs are not significantly affected**

# Necessary Infrastructure



- **Gas supply - Pipelines**
- **Gas storage facilities**
- **Interconnections**