

Innovative Energy Technologies and Opportunities

MARMARA RESEARCH CENTER ENERGY INSTITUTE

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Presentation Plan

- Energy Supply and Consumption in Turkey (past – present & projected)
- Innovation in Technology
- > Incentives for Research
- Sample Projects



Energy Supply in Turkey (cont'd)

Total Primary Energy Supply Balance (2007)

Heat generated - PJ	0.74	_	0.90	41.40	_	-	0.02	0.70		_	43.04
Elec. generated - TWh	53.28		8.70	92.77	_	35.80	0.52	0.18	_		191.24
TPES	29.59	25.52	5.24	30.42	-	3.08	1.50	5.02	-0.15	-	100.22
Stock changes	-0.10	0.09	-1.03	-0.08	-	-	-	-	-	-	-1.12
Intl. marine bunkers	-	-	-0.88	-	-	-	-	-	-	-	-0.88
Exports	-	-	-6.88	-0.03	-	-	-	-	-0.22	-	-7.13
Imports	14.92	23.28	14.03	29.78	-	-	-	-	0.07	-	82.09
Production	14.77	2.15	-	0.74	-	3.08	1.50	5.02	-	-	27.25
APPROVISIONNEMENT	Charbon & tourbe	Pétrole brut	Produits pétroliers	Gaz	Nucléaire	Hydro (Géotherm. solaire etc.	Comb. ren. & déchets	Electricité	Chaleur	Totai
ADDDOVICIONNEMENT	·		,	007	Nuclácina	Lludra	etc.	& waste	Flootrioitá	Chalaur	Tota
SUPPLI	& peat	oil	products	Gas	Nucleal	Hydio	solar	renew.	Electricity	пеа	Tota
SUPPLY	Coal	Crude	Petroleum	Gas	Nuclear	Hydro	Geotherm.	Combust.	Electricity	Heat	To

Total Primary Energy Supply of Turkey has reached an estimated **100 Mtoe** at the end of 2007

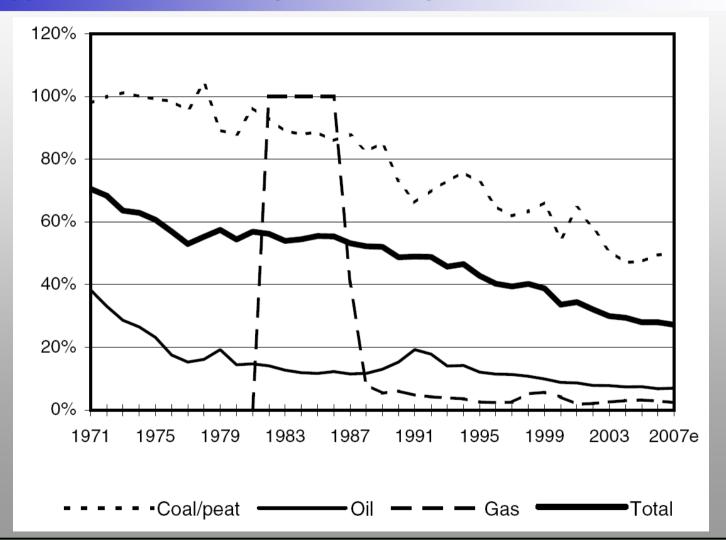
In 2007 Total Amount of Electicity Generated was at an estimated 191 Mtoe, in addition to 43 Mtoe of heat generation



Source: Energy Balances of OECD Countries 2008 (OECD / IEA Pub.)

Energy Supply in Turkey (cont'd)

Energy Self-Sufficiency in Turkey (1971 – 2007)

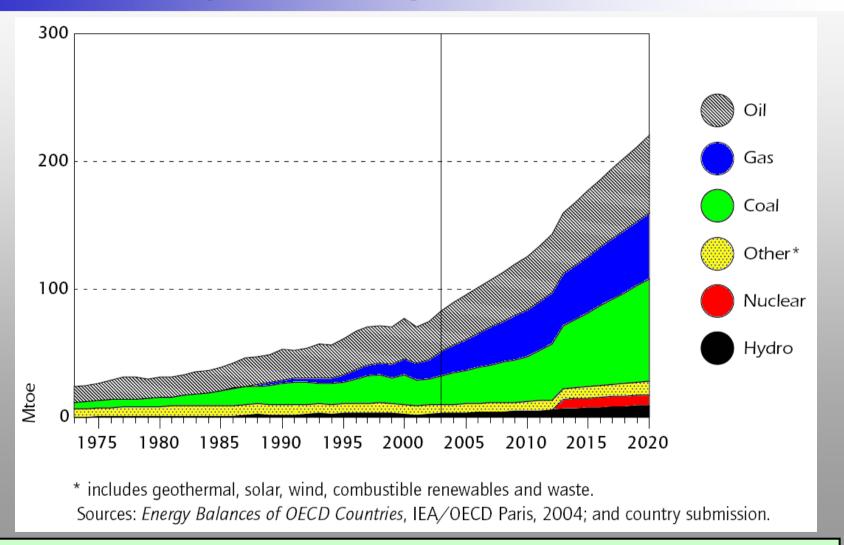




Source: Energy Balances of OECD Countries 2008 (OECD / IEA Pub.)

Energy Projection in Turkey

TPES in Turkey (1973 through 2020)

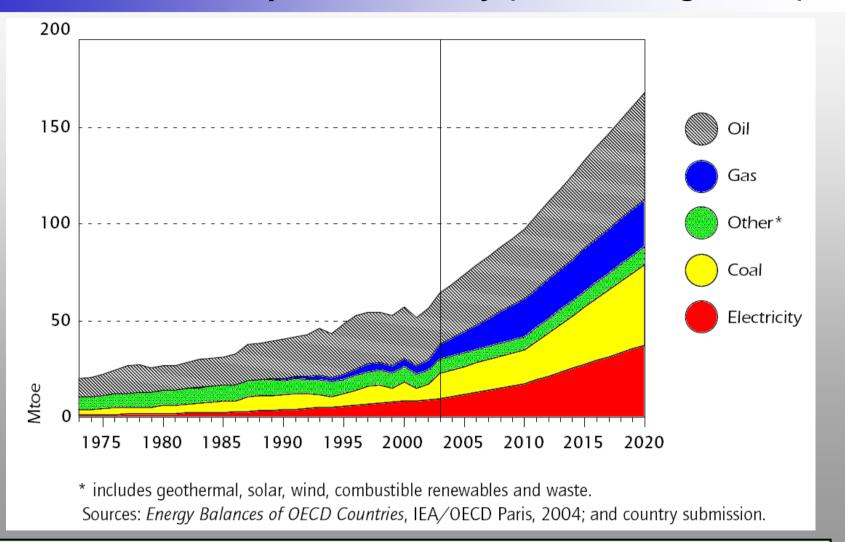




Source: Energy Policies of IEA Countries: Turkey 2005 Review (OECD / IEA Pub.)

Energy Projection in Turkey (cont'd)

Total Fuel Consumption in Turkey (1973 through 2020)

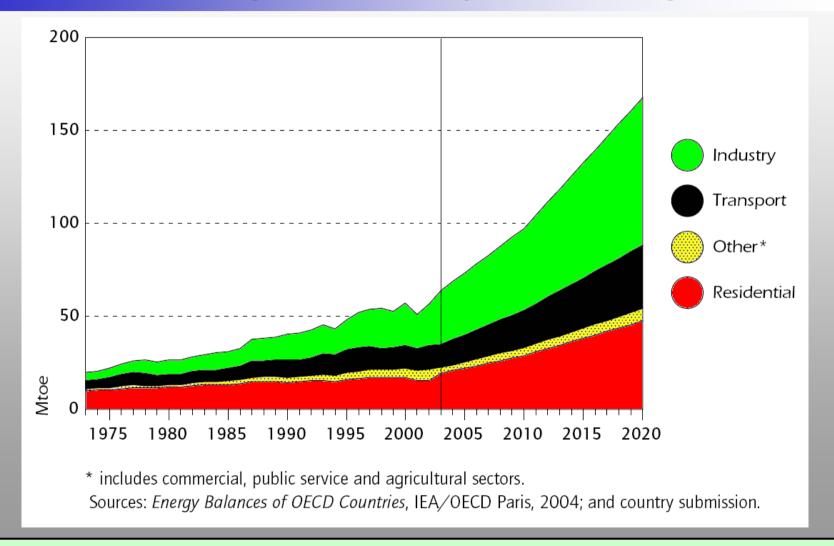




Source: Energy Policies of IEA Countries: Turkey 2005 Review (OECD / IEA Pub.)

Energy Projection in Turkey (cont'd)

Sectoral Consumption in Turkey (1973 through 2020)

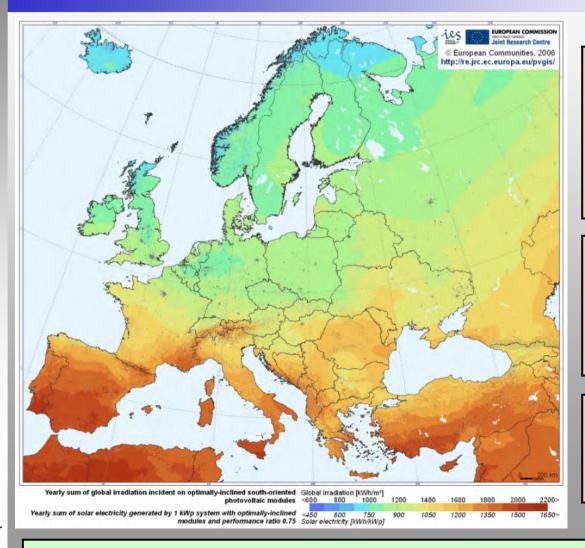




Source: Energy Policies of IEA Countries: Turkey 2005 Review (OECD / IEA Pub.)

Solar Energy Potential

Global Yearly Irradiation Distribution in Europe



The Solar Energy
Potential of Turkey
alone is higher than
several European
countries combined

The average yearly global irradiation value for Turkey is around 1700 kWh/m²

The same value for Northern Europe is around 1100 kWh/m²



Source: JRC Website (European Comission Joint Research Center)

Solar Energy Potential of Turkey

Total Yearly Irradiation in Turkey



The difference in yearly irradition received between Turkey's Nothern part and Southern part is approximately 40 percent!



Source: Turkish Energy Auditing Administration

Solar Energy Research Opportunities

Potential Solar Energy Research Areas

Advanced Photo-Voltaic Cells and Modules

Concentrated Solar Power Systems

Semiconductors, Thin-Film Materials, Biological Collector

Materials

Vacuum Tubes

Parabolical Mirrors

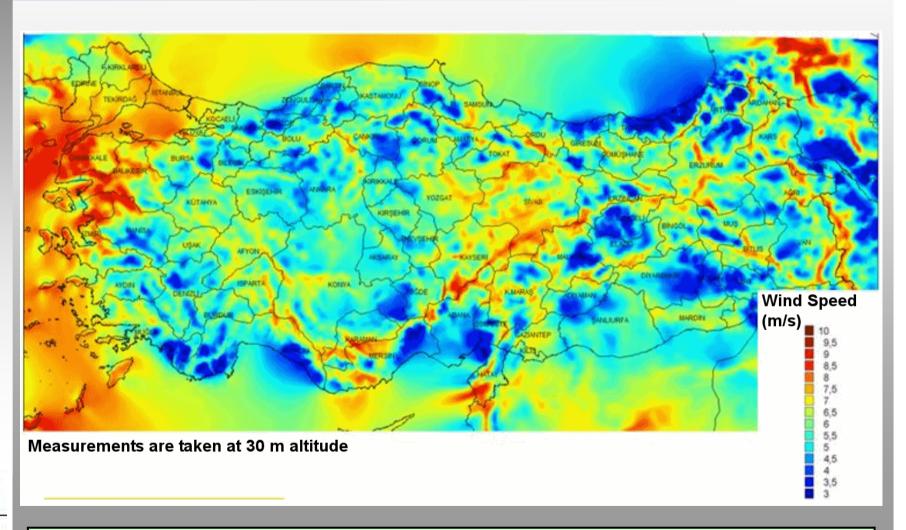
Solar Tracking, Efficient Arrays and Control Systems

Grid Connection Issues



Wind Energy Potential in Turkey

Total Wind Energy Potential in Turkey





Source: Rüzgar Borsası Web Sitesi (ruzgarborsasi.com)

Wind Energy Usage in Turkey

Existing Wind Farms in Turkey





Wind Energy Research Opportunities

Wind Energy Research Areas

Efficient Wind Turbine Design

Durable Materials for Rotors

Wind Farm Design

Off-Shore Wind Turbines

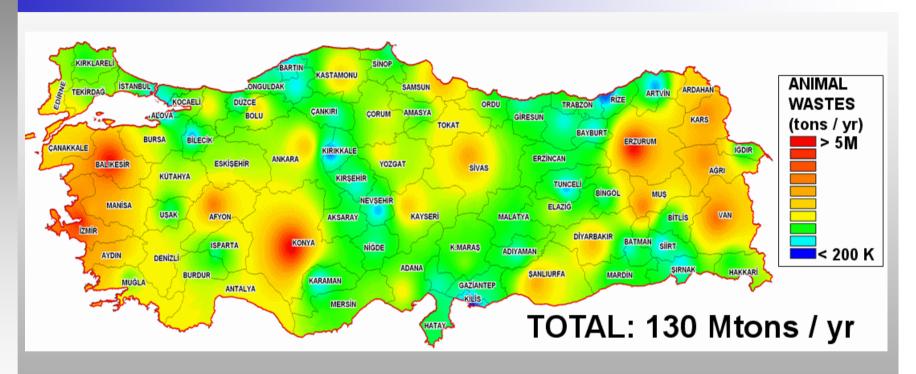
Reliability and Sustainability of Wind Energy

Grid Connection Issues



Biomass Potential in Turkey

Potential Biomass from Animal Wastes in Turkey

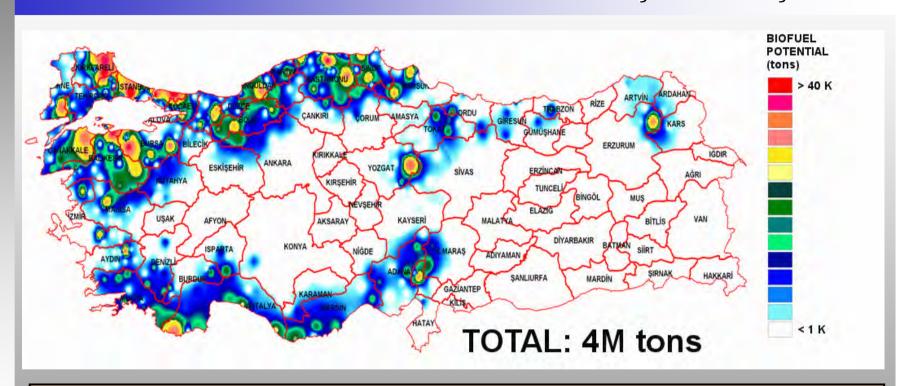


Although the total animal wastes amount to a higher sum, some of the areas in the country are out of reach or not-feasible, therefore not considered in the calculation of the total biomass potential



Biomass Potential in Turkey (cont'd)

Potential Biomass from Forests and Forestry in Turkey



The middle and south-eastern parts of the country consist of high plateaus and prairies



The eastern part of the country is mostly mountainous

Biomass Potential in Turkey (cont'd)

Potential Biomass from Agriculture and Orchards in Turkey

	Usable amount of wastes (tons)	Total calorific value (PJ)
Agricultural Biomass	11.8	228.40
Orchards	3.6	74.80
TOTAL	15.3	303.2



Biomass Research Opportunities

Biomass-related Energy Research Areas

Gasification Systems

Efficient Biomass Utilization

Biomass to Liquid

Biodiesel and Biogas

Second Generation Biofuels

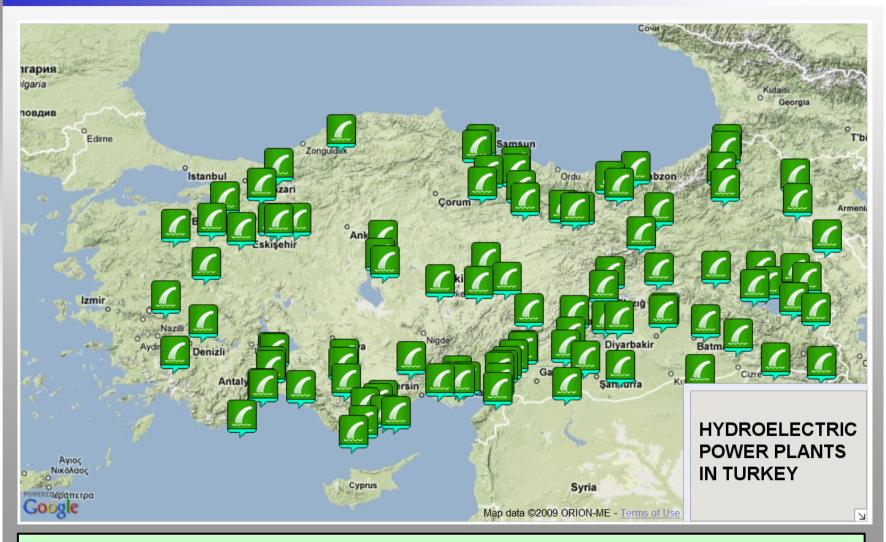
Food vs Energy Dilemma

Methane Capture



Hydro Potential in Turkey

Hydro-Electric Power Plants in Turkey







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