

REGIONAL ENERGY SECURITY AND UPDATE MAJOR ENERGY PROJECTS

**4th South East Europe Energy Dialogue,
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THE REGIONAL ENERGY SECURITY IN SOUTH EAST EUROPE STILL DID NOT REACH THE SATISFACTORY LEVEL

(The drastical example for this was last year gas crises caused by the Russian – Ukrainian disput)



THE MAIN PROBLEMS OF NATURAL GAS SECTOR

- **GAS TRANSMISSION SYSTEMS ARE UNDEVELOPED AND ARE NOT CONNECTED**
- **UNDEVELOPED, THAT IS, INSUFFICIENT STORAGE CAPACITIES**
- **NON – DIVERSIFIED SUPPLY, THAT IS, CONNECTION TO ONLY ONE OR RESTRICTED NUMBER OF SUPPLY SOURCES AND SUPPLY ROUTES**

**FAVOURABLE GEOGRAFIC POSITION OF SOUTH EAST EUROPEAN COUNTRIES IN
RELATION TO NEW SUPPLY ROUTES AND PROJECTS**

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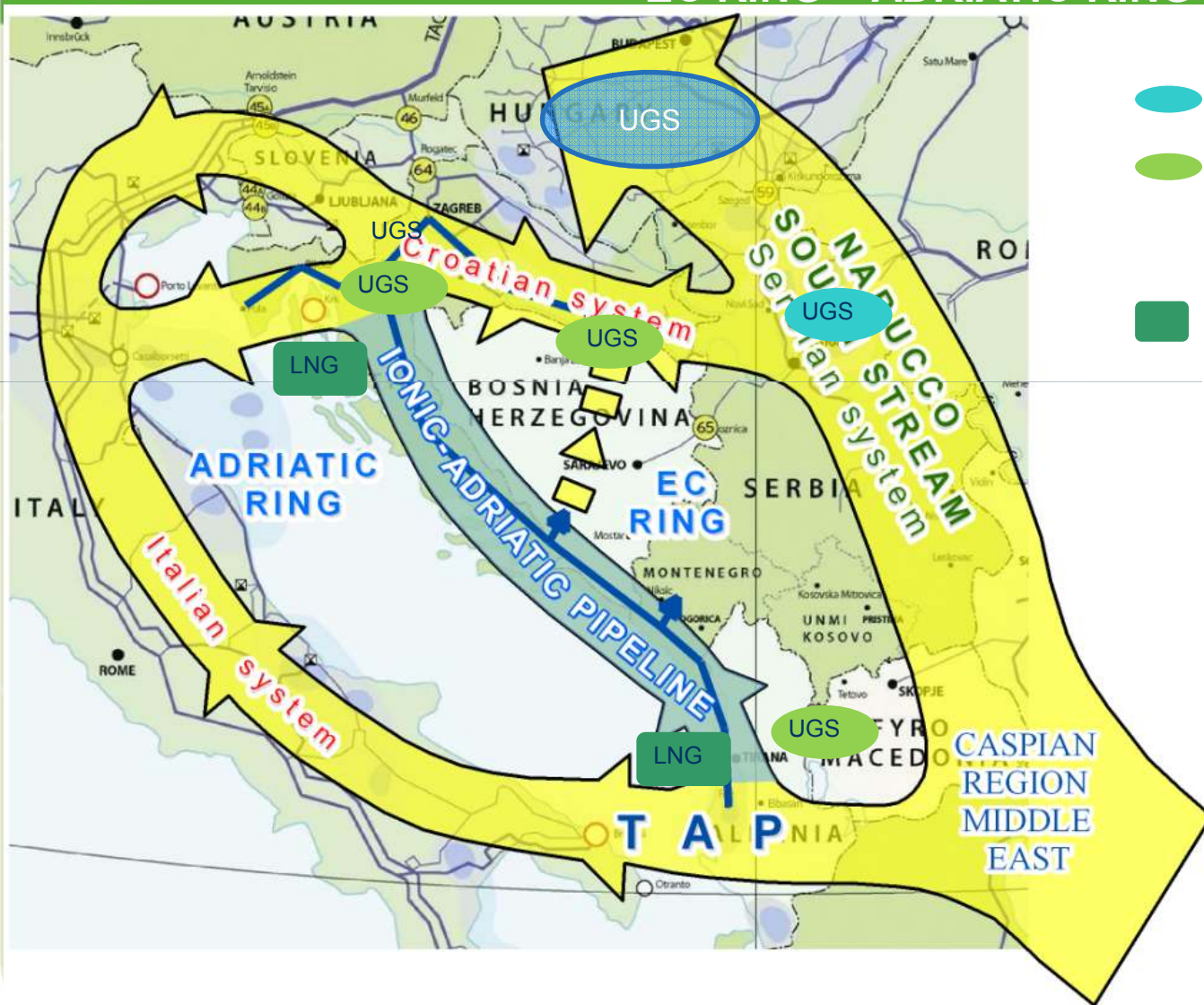
SIGNIFICANT STORAGE CAPACITIES IN THE COUNTRIES OF THE REGION



OPEN THE POSSIBILITY FOR SOLVING THE ABOVE MENTIONED PROBLEMS



EC RING + ADRIATIC RING



UNDERGROUND STORAGE

-  UGS – existing
-  UGS – planned

LNG TERMINALS

-  LNG - planned



THE GLOBAL ECONOMIC CRISES HAS HAD AND WILL HAVE IMPACT ON THE DINAMICS
OF MENTIONED NEW PROJECTS



AS WELL AS THE DYNAMICS OF ACCOMPLISHING THE REGIONAL SECURITY OF SUPPLY



THEREFORE, IN THE MEANTIME, IT IS NECESSARY TO CREATE THE PRECONDITIONS
FOR THE JOINT COOPERATION AND HELP IN POSSIBLE CRISES PERIODS BY
CARRYING OUT SMALLER PROJECTS, PRIMARY
INTERCONNECTIONS OF THE GAS TRANSMISSION SYSTEMS