



3rd South East Europe Energy Dialogue

"Hyatt Regency Hotel"

Thessaloniki, June 18th-19th, 2009

"Threats and Opportunities in the Energy Markets in the Current Economic Crisis"

Conference Programme

Thursday, June 18th, 2009

08:00-09:00 Registration - Coffee

09:00-11:00 Session I – Inaugural - "The Economic & Geopolitical Context"

Themes:

- General overview of the economic situation in S.E. Europe
- Geopolitics of energy (Global and S.E. Europe)

Introductory Remarks by the Session Moderators

- ◆ **Mr. Costis Stambolis**, Executive Director of IENE, Greece
- ◆ **Mr. Slav Slavov**, Regional Manager, World Energy Council (WEC), London, United Kingdom

Speakers

- *"Investments in the Energy Sector During the Economic Crisis-Needs, Policies and Future"*, **Dr. John Desypris**, Director, Institutions & Regulations, Endesa Hellas and Chairman of IENE, Greece
- **Mr. Constantinos Mousouroulis**, Secretary General, Ministry of Development, Greece
- *"Sofia Energy Summit's Contribution to Developing the Context of Regional Co-operation"*, **H.E. Mr. Peter Poptchev**, Ambassador at Large for Energy Security and Climate Change and Coordinator for the EU Nabucco Project, Ministry of Foreign Affairs, Sofia, Bulgaria
- **Prof. Pantelis Capros**, NTUA and Chairman of IENE's Scientific Committee, Greece



- **Dr. Constantinos Vorlow**, Senior Economist/ Division of Economic Research & Forecasting, Eurobank, Greece

11:00-11:30 Coffee Break

11:30-13:30 Session II

“The Economic and Geopolitical Context” (continued from Session I)

Themes:

- Energy and Security in S.E. Europe
- Energy and climate change policies under the current financial turmoil. A regional perspective
- Regulatory issues of regional interest

Moderators

- ◆ **Mr. Thomas Lamnidis**, Partner KLC Law Firm and Board Member of IENE, Greece
- ◆ **Prof. Asc. Dr. Stavri Dhima**, Head of Primary Policies Sector, Ministry of Economy, Trade and Energy, Albania

Speakers & Panelists

- *“Energy Security: Diversification and Flexibility of Supply”*, **H.E. Mr. Michael Savva**, Minister Counselor, Embassy of the Russian Federation, Greece
- *“Providing a Secure Natural Gas Supply to Europe”*, **Mr. Richard Hall**, Manager EU Affairs, International Association of Oil & Gas Producers, Brussels
- **Mr. Marc Seris**, Senior Director for Europe, FSU, and Africa, PFC Energy, France
- **Dr. Yurdakul H. Yigitguden**, Senior Policy Expert, MED-ENEC, Lebanon

13:30-15:00 Lunch – Regency Ballroom

15:00-17:30 Session III

“Balkans as a Corridor of Energy Supplies to Europe – The Transit Countries”



Themes:

- Oil and gas supplies and routes to Europe
- Existing and new oil and gas pipelines
- Major challenges for the S.E. European oil and gas industry
- How the financial crisis affects current plans for new oil and gas pipelines.

Moderator

- ◆ **Mr. Elias Karydoyannis**, Managing Director, EGL Hellas & Board Member of IENE
- ◆ **Ms. Thea Khitarishvili**, Senior Expert of Trade and Transit, Energy Charter Secretariat, Brussels

Speakers & Panelists

- **Mr. Costis Stambolis**, Executive Director, IENE and **Mr. Panayotis Deriziotis**, Senior Research Associate, IENE, Greece
- **Mr. Gokhan Yardim**, General Director, ADG Natural Gas Consultancy Company, Turkey
- **Mr. Milan Zdravkovic**, Development Sector Director, JP SRBIJAGAS, Serbia
- **Mr. Nikolaos Katsis**, Regulatory Issues and Strategic Planning Division Director, DESFA S.A., Greece
- **Mr. Rosen Simitchiev**, Chief Expert for Research and Analysis at Projects and Investments Directorate, Bulgarian Energy Holding EAD, Bulgaria

17:30-18:00 **Coffee break**

18:00-19:30 **Session IV**

“Balkans as a Corridor of Energy Supplies to Europe – The Suppliers Position”

Moderators

- ◆ **Mr. Henri Donchev**, Advisor, Ministry of Economy and Energy, Bulgaria



- ◆ **Mr. Alexandros Vrachnos**, Head of Green Transport Committee, Ministry of Transport, Greece

Speakers & Panelists

- *“Gas Market of South-East Europe. Gazprom Export’s view”*, **Mr. Alexey Biteryakov**, Senior Manager, Contract Structuring and Price Formation Directorate, Gazprom Export, Russia
- **Dr. Narsi Ghorban**, Director of Research, International Institute for Caspian Studies Tehran, Iran
- **Mr. Maulen Namazbekov**, Director, Energy Focus, Kazakhstan

15:00-17:00 Session V

“Cogeneration in SE Europe” (*Parallel with Session III*)

Themes:

- European overview
- SE Europe Review
- The Turkish Experience
- EU’s CODE Programme

Moderator

- **Mr. Costas Theofylaktos**, Electrical Engineer, Independent Consultant, Athens

Speakers & Panelists

- *“ The CHP Portuguese Story”*, **Mr. Alvaro Pinto**, Cogen, Portugal
- **Mr. Ozkan Agis**, President of the Turkish Cogeneration Association, Turkey
- *“The Current Situation of CHP in Europe and the role of the CODE Program”*, **Ms. Fiona Riddoch**, Managing Director, Cogen Europe, Brussels
- *“The Evolution of the Legislative Framework on Cogeneration of Heat and Power (CHP)”*, **Ms. Tatiana Tsirakopoulou**, Director of Legal Department, Endesa Hellas S.A., Greece

19:30-21:00 Cocktail Reception – Buffet Dinner

Friday, June 19th, 2009

08:00-09:00 **Registration - Coffee**

09:00-11:00 **Session VI**

“Towards an Integrated Electricity and Gas Market”

Themes:

- Major challenges for the European power and gas industry
- Primary energy sources for power generation
- Investments and electricity interconnections in SE Europe

Moderators

- ◆ **Mr. Gabor Hornai**, Managing Director, CEZ Hungary Ltd., Hungary
- ◆ **Dr. John Desypris**, Director, Institutions & Regulations, Endesa Hellas
Chairman of IENE, Greece

Speakers & Panelists

- **Mr. Nenad Stefanovic**, Senior Expert for Electricity, AERS, Belgrade, Serbia
- **Dr. Evangelos Lekatsas**, Chairman, Hellenic Transmission System Operator, Athens
- **Mr. Gjergi Bojaxhi**, General Director, KESH, Tirana, Albania
- **Ms. Chrysoula Argyriou**, DG TREN, European Commission, Belgium
- **Mr. Ismaili Fadil**, Managing Director, KOSTT-Transmission System and Market Operator j.s.c, UNMIK/Kosovo
- **Mr. Thomaz Lajovic**, General Manager, BSP Southpool, Slovenia

09:00-11:00 **Session VII (Parallel with Session VI)**

“The Oil Market in S.E. Europe – Upstream and Downstream Activities”

Moderators

- ◆ **Ms. Tereza Fokianou**, Member of IENE’s Board of Directors and CEO, Flow S.A., Athens
- ◆ **Mr. Dr. Valentin Kunev**, General Manager, BBSPA, Bulgaria

Speakers & Panelists

- *“Some Aspects of the Prospecting and Exploration Licensing regime in Bulgaria”*, **Mr. Vasil Ruykov**, Attorney at law, Tabakov, Tabakova & Partners Law Office, Bulgaria
- **Prof. Dr. Engjell Prenjasi**, Polytechnic University of Tirana, Faculty of Geology and Mining, Albania
- **Dr. Ioannis Abatzis**, G&G Manager , Aegean Energy S.A., Greece
- **Mr. Solon Kassinis**, Director, Energy Service, Ministry of Commerce, Industry and Tourism, Cyprus
- **Mr. Christos Dimas**, General Manager, J/V Helpe S.A. – Thraki S.A., Greece

11:00-11:30 Coffee Break

11:30-13:30 Session VII

“The Oil Market in S.E. Europe – Upstream and Downstream Activities” (*continuation*)

11:30-13:30 Session VIII

“Towards an Integrated Electricity and Gas Market” (*second part of Session VI*)

Themes:

- The S.E. Europe Gas Market
- Security Energy Supply
- Can There be Competition?
- Implications of the financial crisis in the oil and gas markets in SE Europe

Moderator

- ◆ **Prof. Dimitris Mavrakis**, Director, Center of Energy Policy & Development, National and Kapodistrian University of Athens, Greece
- ◆ **Mr. Nenad Stefanovic**, Senior Expert for Electricity, AERS, Belgrade, Serbia



Speakers & Panelists

- **Dr. Michael Thomadakis**, Deputy Chairman, RAE, Greece
- **Mr. Vladimir Durovic**, Manager, Development Division Department, Plinacro Ltd, Croatia
- **Mr. Tanguy Moulin-Fournier**, Head of Strategy for South-East Europe, GDF Suez, Romania
- *“Energy Security and Climate Change”*, **Mr. Miroslav Kukobat**, Senior Expert on Energy and Infrastructure, Regional Cooperation Council, Bosnia & Herzegovina
- **Mr. Lubomir Zlatanov**, Expert, Bulgarian Energy Holding, Bulgaria

13:30-14:30 Buffet Lunch

14:30-16:30 Session IX

“The Green Energy Challenge and Long Term Perspectives”

Themes:

- The quest for a low carbon future
- The “upstream” of green energies
- Green energy technologies
- Energy Conservation
- RES investment and employment opportunities in SE Europe
- Winning policies and strategies in RES

Moderators

- ◆ **Mr. John Chadjivassiliadis**, Independent Consultant and Head of IENE’s RES Committee, Greece
- ◆ **Dr. Mustafa Tiris**, Director of the Energy Institute Marmara Research Center, Turkey

Speakers & Panelists

- **Mr. George Salagoudis**, Member of Parliament, Chairman of the Parliamentary Standing Committee on Commerce and Production, Greece
- **Dr. Tudor Constantinescu**, Independent Consultant, Romania
- **Mr. Kanev Kaloyan**, Technical Director, Energy Partners AD, Bulgaria



- **Prof. Thanasis Konstantopoulos**, Director, Chemical Process Engineering Research Institute (CPERI), Thessaloniki, Greece
- **Prof. Emmanuel Kakaras**, NTUA, Athens
- *“Energy Supply – Future Trends”*, **Mr. Nikolaos Kolyvodiakos**, Head of Energy Sector, SIEMENS, Greece
- **Prof. Michael Fytikas**, Geology session, Aristotle University of Thessaloniki

16:30-16:45 **Coffee break**

16:45-18:00 **Session X**

- *Reports from the Sessions*
- *Roundtable Discussion*
- *Discussion on the future of the SEE Energy Dialogue*

18:00-19:00 **Farewell Reception**