

## 7<sup>TH</sup> SOUTH EAST EUROPE ENERGY DIALOGUE - THE NEW REGIONAL PARAMETERS

“THE MET HOTEL”

Thessaloniki, June 19<sup>th</sup> & 20<sup>th</sup>, 2013

### CONFERENCE PROGRAMME

1<sup>st</sup> Day: Wednesday, June 19<sup>th</sup>, 2013

12:00-14:30 Registration

14:30-16:00 **Session I – Global & Regional Perspectives**

The subjects to be discussed in this opening session include the following:

Global recessionary pressures, infrastructure bottlenecks in SE Europe’s energy markets, oil & gas price volatility and its impact on the regional markets, energy supply security issues, the need for major energy reforms, long term energy planning challenges

- ◆ **Opening Remarks by - Dr. John Desypris**, Director, Regulatory Affairs, Mytilineos Holdings S.A, Greece (*Chair*)
- ◆ **Introductory Remarks - Mr. Slav Slavov**, Regional Coordinator, World Energy Council (WEC), London, United Kingdom
  - ∞ **Mr. Costis Stambolis**, Executive Director of IENE, Greece
  - ∞ **Dr. Yurdakul Yigitguden**, Coordinator of OSCE Economic and Environmental Activities, **OSCE Secretariat**, Austria
  - ∞ **Dr. Narsi Ghorban**, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, **Iran Committee**, Tehran, Iran
  - ∞ **Mr. Georgios Polychroniou**, Division Head, Strategy & Corporate Development, **Public Gas Corporation of Greece S.A. (DEPA)**, Greece
  - ∞ **Ms. Su Jin Park**, General Manager, **2013 WEC Daegu Organizing Committee**, South Korea
- ◆ **Panel Discussion**

16:00-16:15 Coffee Break

16:15-18:45 **Session II – Power Generation, Electricity Infrastructure & Market Operation**

**PART A** **Power Generation, Cogeneration, Market Constraints and Investment Opportunities**

16:15 – 17:30

**Chair: Mr. Nenad Stefanovic**, Senior Expert for Electricity, Energy Agency of the Republic of Serbia (AERS), Serbia

**Subject areas:** cross-border energy trade and electricity interconnections, transmission projects, investment climate and business opportunities, power generation infrastructure, market operation

- ∞ **Mr. Giorgos Stamtsis**, Senior Strategy Advisor, **Protergia S.A.**, Greece (*keynote speaker*)
- ∞ **Prof. Ionut Purica**, **Romanian Academy** and **WEC National Member Committee**, Romania
- ∞ **Mr. Andreas Mitafidis**, Director of the Department of Energy Management, **Public Power Corporation S.A. (PPC)**, Greece
- ∞ **Prof. Osman Sevaioglu**, Electrical Energy Sector Expert, **Middle East Technical University**, Turkey
- ∞ **Mr. Kostas Theofylaktos**, Chairman, **Center for Renewable Energy Sources and Saving (CRES)** and Member of IENE’s Executive Committee, Greece
- ◆ **Panel Discussion with the participation of the above speakers**

## **PART B**

**17:30 – 18:45**

### ***Electricity Market Operation and Integration at Regional Level***

Chair: **Mr. Kostas Theofylaktos**, Chairman, **Center for Renewable Energy Sources and Saving (CRES)** and Member of **IENE's Executive Committee**, Greece

**Subject areas:** unbundling, restructuring and privatization of the electricity sector, policies and common action toward a sustainable energy model in SE Europe, ETS and green business strategies, business opportunities related to environmental issues, demand side management and the role of energy efficiency

- ∞ **Mr. Nenad Stefanovic**, Senior Expert for Electricity, **Energy Agency of the Republic of Serbia (AERS)**, Serbia ([keynote speaker](#))
- ∞ **Mr. Aristides Tassoulis**, Regulatory and European Affairs Operations Manager, **Electricity Market Operator S.A. (LAGIE)**, Greece
- ∞ **Mr. Nikolay Iliev**, Head of Market Administration Department, **National Dispatching Centre**, Bulgaria
- ∞ **Mr. Serhat Metin**, National Load Dispatch - Control Center (Assistant Manager), **Turkish Electricity Transmission Corporation (TEIAS)**, Turkey
- ∞ **Dr. Yannis Kambouris**, Director, **Independent Power Transmission Operator S.A. (ADMIE)**, Greece (*tbc*)

◆ **Panel Discussion with the participation of the above speakers**

**18:45-19:00**

**Coffee Break**

**19:00-20:30**

### **Session III - RES and Energy Efficiency at a Critical Juncture in SE Europe**

Chair: **Mr. John Chadjivasiliadis**, Chairman, **IENE**, Greece

**Subject areas:** Energy efficiency and RES applications in the building sector, RES and their role in the region's energy mix and storage facilities, mega RES projects in the electricity market, new funding schemes, grid expansion and interconnection, electricity prices and feed-in tariffs

- ∞ **Mr. Slav Slavov**, Regional Manager, **World Energy Council (WEC)**, London, United Kingdom ([keynote speaker](#))
- ∞ **Dr. Ekrem Ekinici**, Chairman, **T-Dinamik Energy Co.**, Turkey
- ∞ **Mr. Abaz Aliko**, Commissioner, **Albanian Energy Regulator (ERE)**, Albania
- ∞ **Mr. Arnaud Henin**, Investment Manager, **Piraeus Bank , Equity Advisors**, Greece
- ∞ **Mr. Oliver Rapf**, Executive Director, **Buildings Performance Institute Europe (BPIE)**, Brussels
- ∞ **Prof. Lulin Radulov**, Director, **Bulgarian Energy Efficiency Fund Black Sea Energy Center**, Bulgaria
- ∞ **Prof. Dimitris Mavrakis**, Director, **Energy and Policy Development Centre, National and Kapodistrian University of Athens**, Greece
- ∞ **Ms. Tsvetomira Tsanova**, Senior Editor-Coordinator, **SeeNews**, Bulgaria

◆ **Panel Discussion with the participation of the above speakers**

**20:30-21:00**

**Cocktail Reception**

**21:00**

***Official Conference Dinner with invited speaker the Director of the State Museum of Contemporary Art in Thessaloniki, Ms. Maria Tsantsanoglou***

08:00-09:00 Registration

09:00-11:30 Session IV

**PART A** *A New Era for Natural Gas in SE Europe*

Chair: **Prof. Dimitris Mavrakis**, Director, Energy and Policy Development Centre, National and Kapodistrian University of Athens, Greece

**Subject areas:** major gas interregional projects in SE Europe and market integration, gas interconnections in SE Europe, the increasingly important role of LNG, shale gas development in SE Europe, natural gas market regulation, decoupling of gas prices

- ∞ **Dr. Michael Thomadakis**, Member, **Regulatory Energy Authority (RAE)**, Greece ([keynote speaker](#))
- ∞ **Mr. Shkelqim Bozgo**, Commissioner, **Albanian Energy Regulator (ERE)**, Albania
- ∞ **Mr. Peter Arp**, Vice - President, Sales Central / Eastern Europe, **E.ON Ruhrgas AG**, Brussels, Belgium
- ∞ **Mr. Gokhan Yardim**, General Manager, **Angoragaz Import Export Wholesale Inc.**, Turkey
- ∞ **Mr. Rikard Scoufias**, Country Manager for Greece, **Trans Adriatic Pipeline AG (TAP)**, Greece
- ∞ **Dr. George Paparsenos**, CEO, **Hellenic Gas Transmission System Operator S.A.(DESFA)**, Greece
- ∞ **Mr. Milan Zdravkovic**, Senior Development Director, **JP Srbijagas**, Serbia
- ∞ **Mr. Vladimir Durovic**, Manager, Development Division Department, **Plinacro Ltd.**, Croatia
- ∞ **Mr. Panayotis Kanellopoulos**, Managing Director, **M & M Gas Co. S.A.**, Greece

◆ Questions and answers session

11:30-12:00 Coffee Break

12:00-13:00

**PART B** *Panel Discussion on the Prospects of a Regional Gas Market*

Chair: **Mr. Gus Papamichalopoulos**, Secretary General of IENE and Partner of **Kyriakides Georgopoulos Law Firm (KG Law Firm)**, Greece

**Participants:**

**Mr. Gokhan Yardim**, General Manager, **Angoragaz Import Export Wholesale Inc.**, Turkey, **Dr. Kostas Karayiannakos**, Division Head, International Project, **Public Gas Corporation S.A. (DEPA)**, **Dr. Narsi Ghorban**, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, **Iran Committee**, Tehran, Iran, **Dr. Lutz Landwehr**, Commercial Director, **Trans Adriatic Pipeline AG (TAP)**, Switzerland, **Mr. Peter Arp**, Vice - President, Sales Central / Eastern Europe, **E.ON Ruhrgas AG**, Brussels, Belgium, **Mr. Milan Zdravkovic**, Senior Development Director, **JP Srbijagas**, Serbia, **Mr. Shkelqim Bozgo**, Commissioner, **Albanian Energy Regulator (ERE)**, Albania

**13:00-14:20** **Session V - Investment & Business Opportunities in Oil & Gas**

Chair: **Mr. Costis Stambolis**, *Executive Director, IENE*

**Subject areas:** oil refining, storage and distribution in SE Europe, oil market priorities, latest developments in the upstream sector, geopolitical issues and energy security considerations

- ∞ **Mr. Hans Hutta**, General Director, **International Center for Petroleum & Industrial Management, (ICM)**, Vienna ([keynote speaker](#))
- ∞ **Prof. Stavri Dhima**, Head of Unit Regulatory and Management Sector of Petroleum projects and Contracts, General Regulatory Directorate, **Ministry of Economy, Trade And Energy**, Albania
- ∞ **H.E. Dr. Peter Poptchev**, Ambassador at Large for Energy Security and Climate Change, **Ministry of Economy, Energy and Tourism**, Sofia, Bulgaria
- ∞ **Mr. Gus Papamichalopoulos**, Secretary General of **IENE** and Partner of **Kyriakides Georgopoulos Law Firm (KG Law Firm)**, Greece
- ∞ **Dr. Dinos Nikolaou**, Petroleum Geologist (PhD) – General Director **Kanergy** & Member of **IENE's** BoD, Greece
- ∞ **Mr. Panos Benos**, CFO & BoD Member **Energiean Oil & Gas SA**, Greece
- ∞ **Mr. Gerasimos Stanitsas**, Group Communications Director, **Hellenic Petroleum Group of Companies**, Greece

◆ **Panel Discussion with the participation of the above speakers**

**14:20-14:30** **Conclusions and Close of Conference**

**14:30-15:00** **Farewell Reception**

**17:30** ***Depart Hotel to visit the State Museum of Contemporary Art at Moni Lazariston to view the Costakis Collection (optional)***

**20:00** ***Unofficial dinner for remaining conference guests (venue to be announced)***