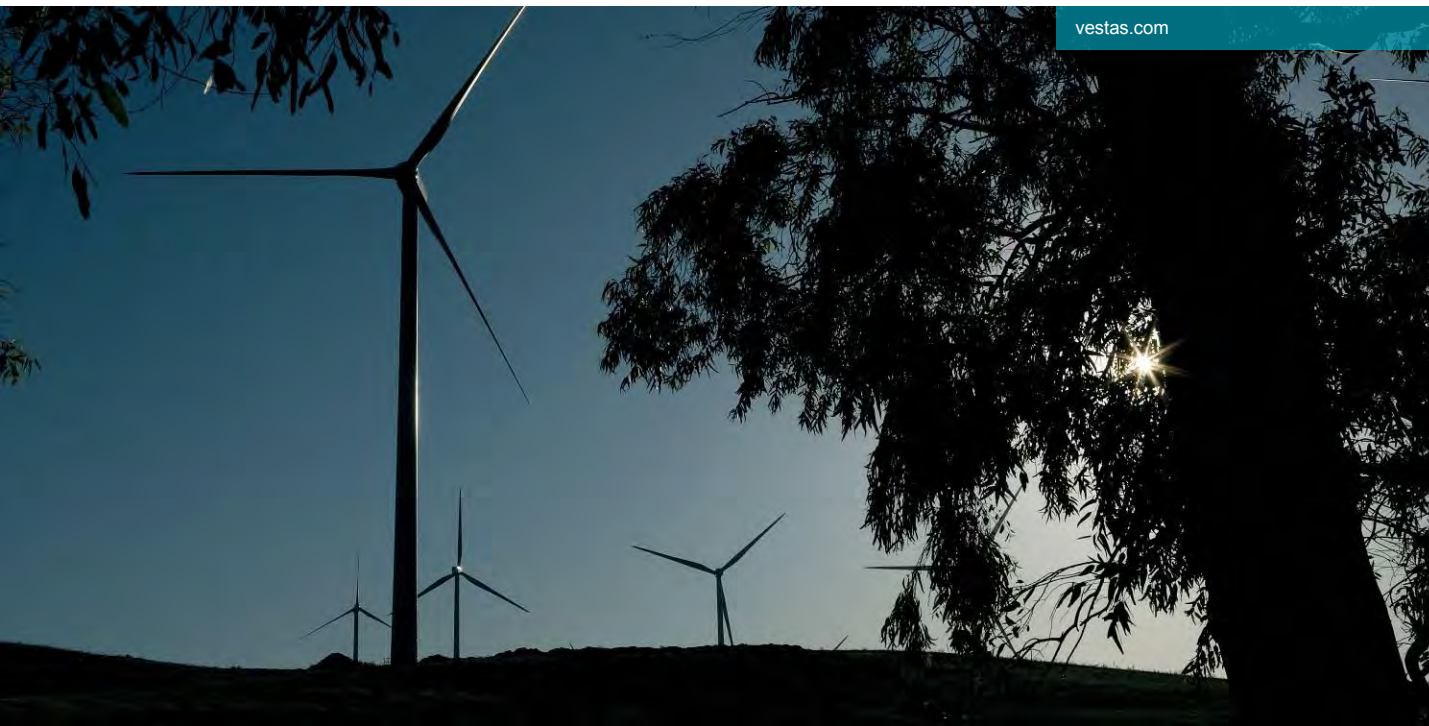


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Green Development

8 May 2010



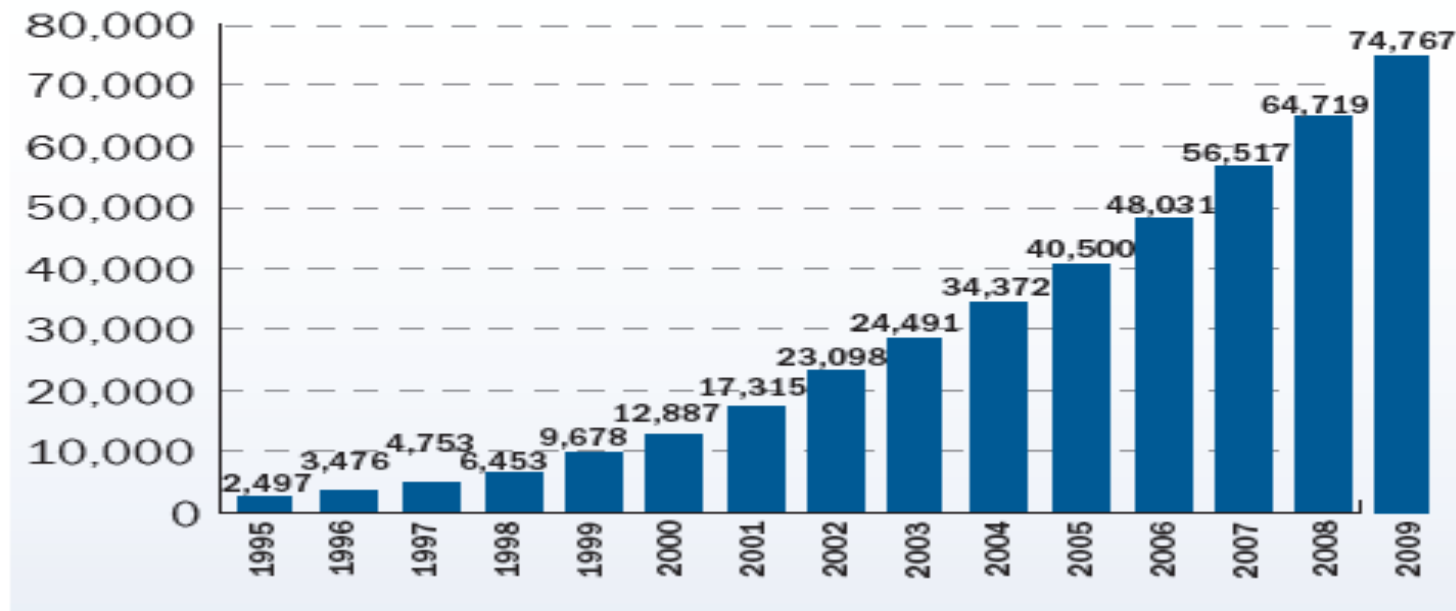
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Vestas[®]

- 1. Global Wind Perspective**
- 2. Wind Turbines and Vestas**
- 3. Vestas in Greece**

EU wind power capacity has now exceeded 74,7 GW

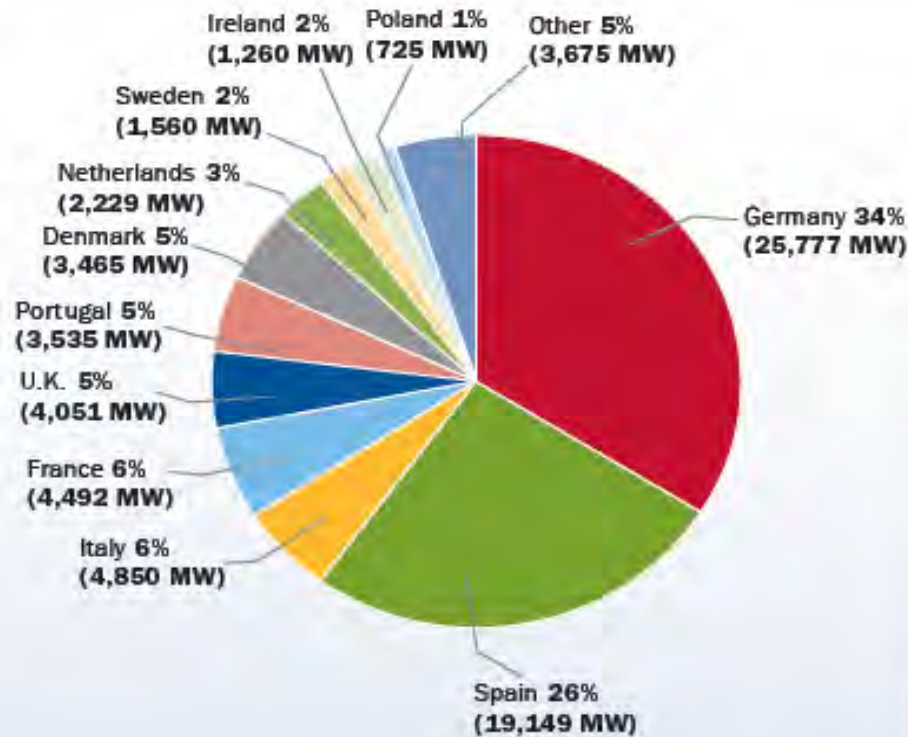
CUMULATIVE WIND POWER INSTALLATIONS MW



SOURCE: EWEA

Germany and Spain are leading the way in Europe

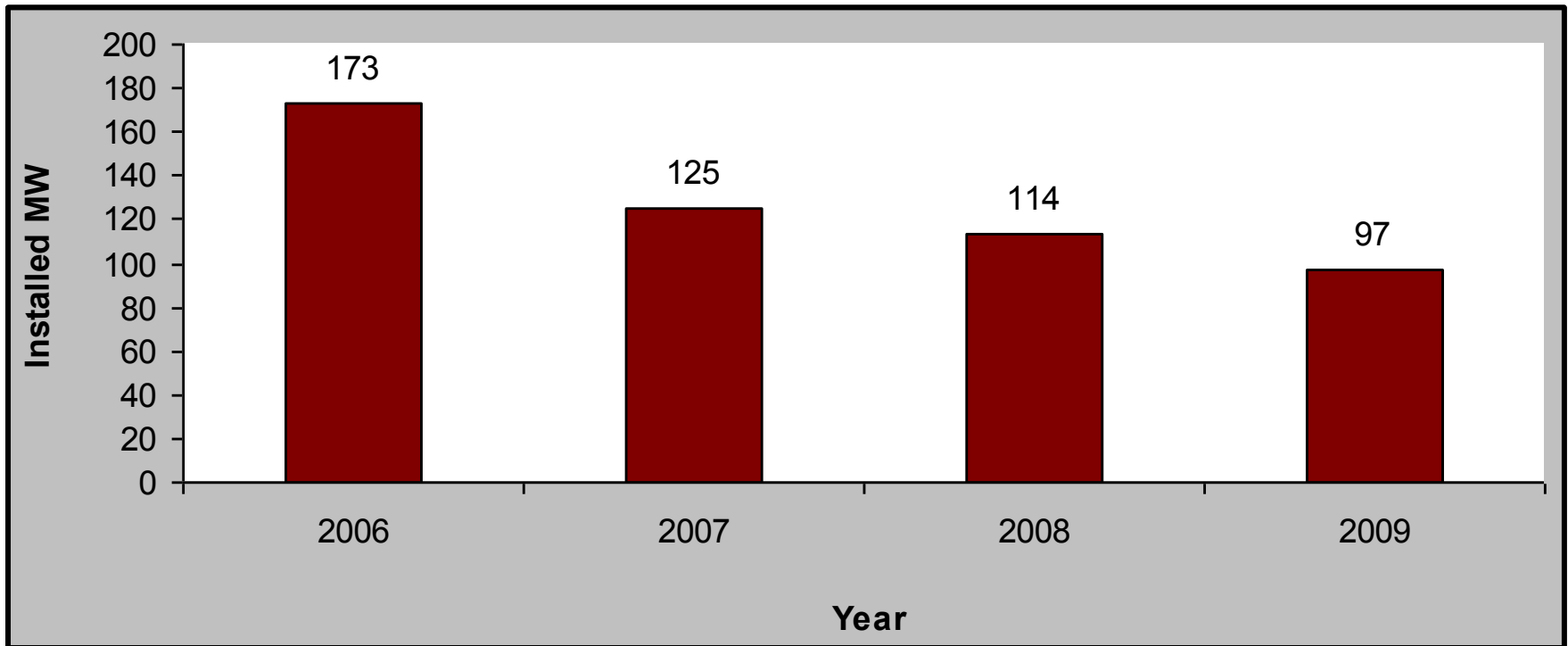
EU MEMBER STATE MARKET SHARES FOR TOTAL INSTALLED CAPACITY (2009). TOTAL 74,767 MW



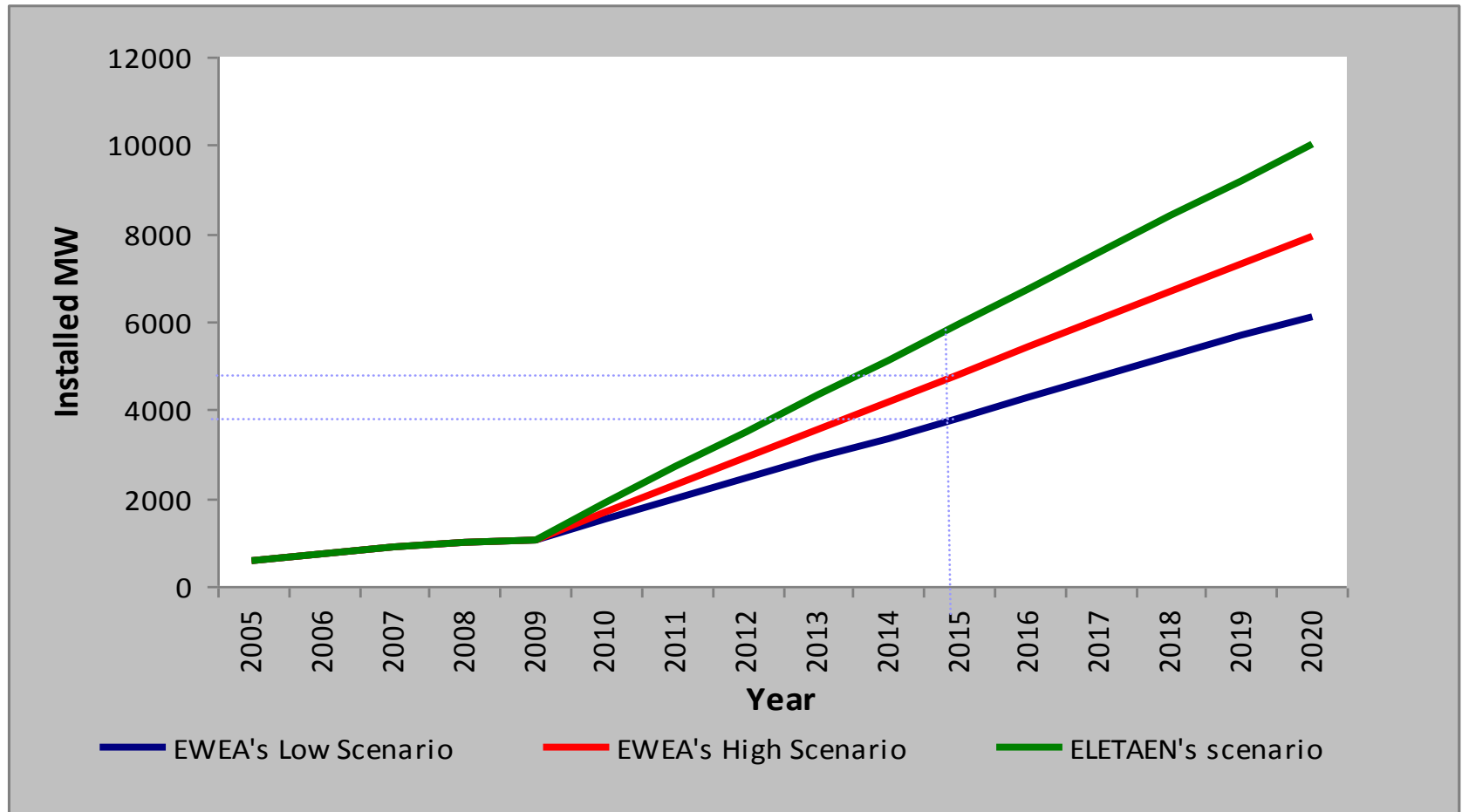
Others	
Austria	1%
Belgium	1%
Bulgaria	0%
Cyprus	0%
Czech	0%
Estonia	0%
Finland	0%
Greece	1%
Hungary	0%
Latvia	0%
Lithuania	0%
Luxembo	0%
Malta	0%
Netherlan	3%
Romania	0%
Slovakia	0%
Slovenia	0%

SOURCE: EWEA

In Greece, the annual installed capacity has been declining over the last few years !!!



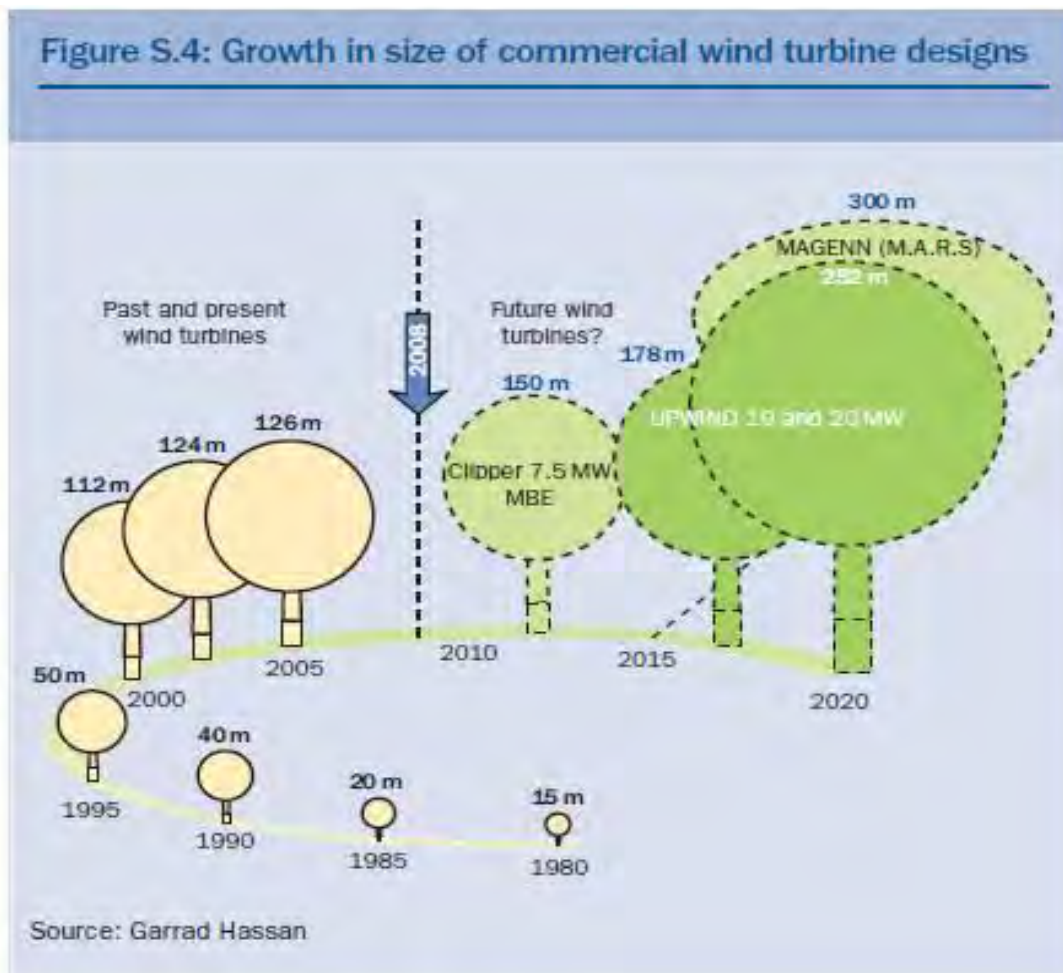
but medium to long term, the market is expected to reach an annual size of 450 – 800 MW per year !!!



Over the last 25 years, the output of a typical Turbine has increased by 100, whereas costs have decreased by 10



Evolution of Wind Turbines over the years



An overview of Vestas

Vestas Nacelles A/S

Vestas Blades A/S

Vestas Spare Parts

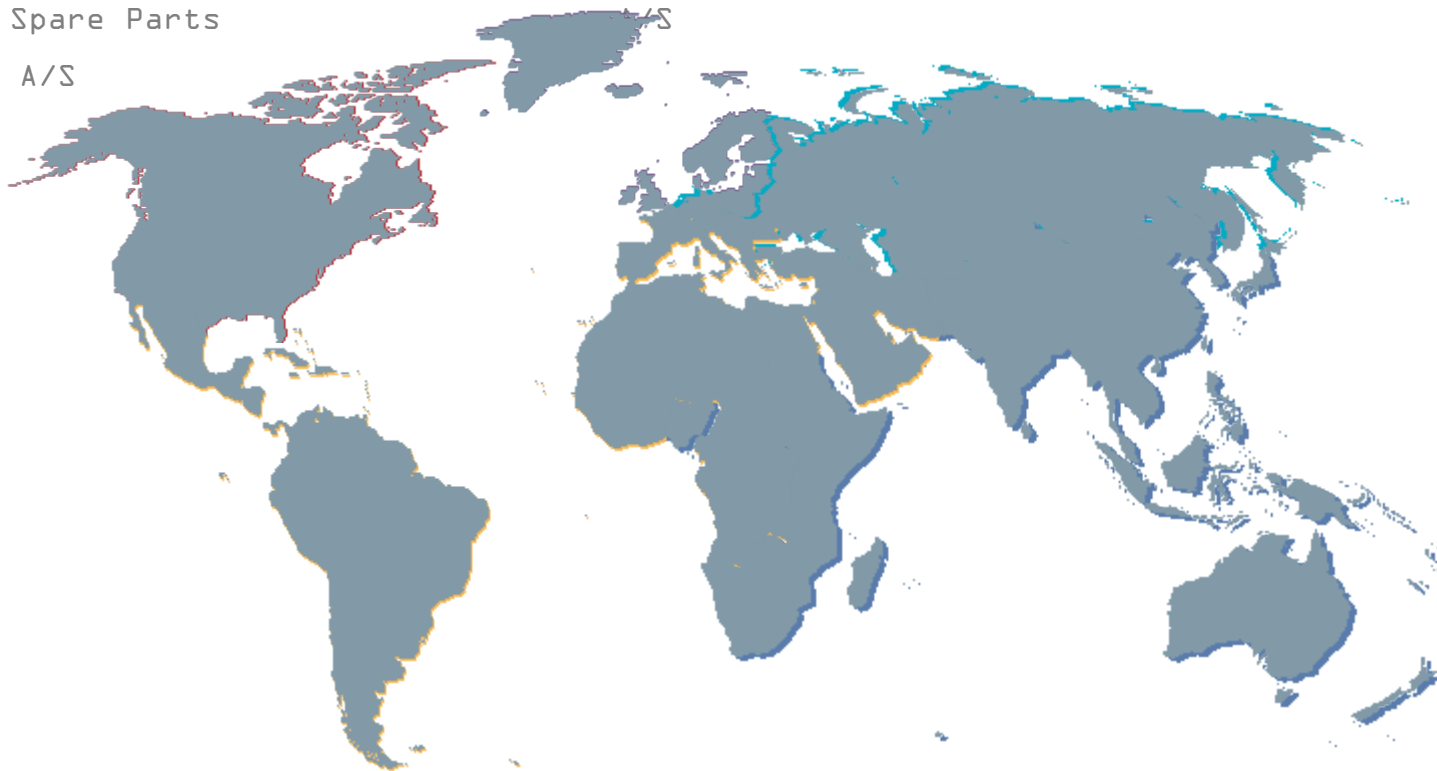
A/S

Vestas Towers A/S

Vestas Control Systems

Vestas People & Culture

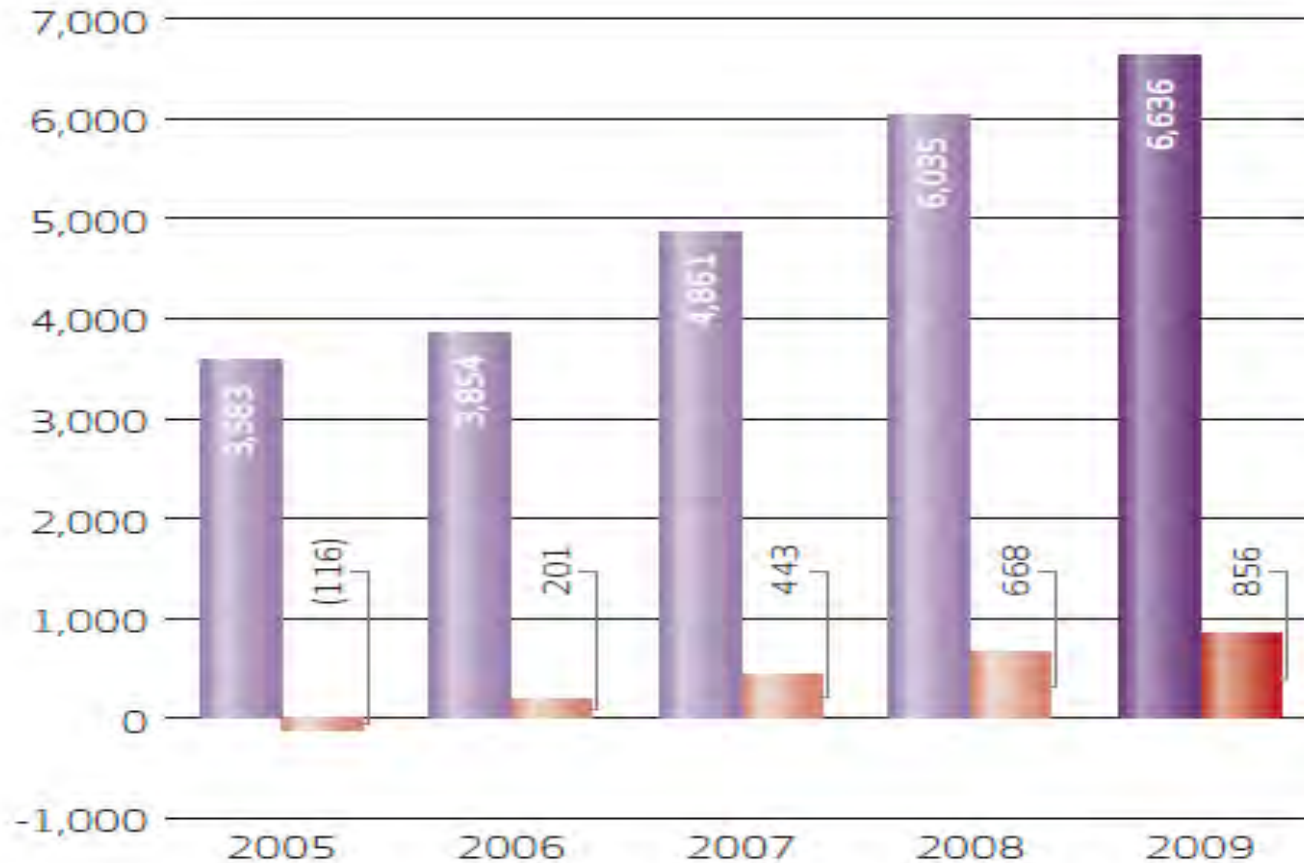
Vestas Technology R&D



■ Vestas Americas ■ Vestas Northern Europe ■ Vestas Mediterranean ■ Vestas Central Europe ■ Vestas Asia Pacific ■ Vestas Offshore
■ Vestas China

In 2009, Vestas confirmed its position as No 1 in the Wind industry

Revenue & EBIT (m EUR)

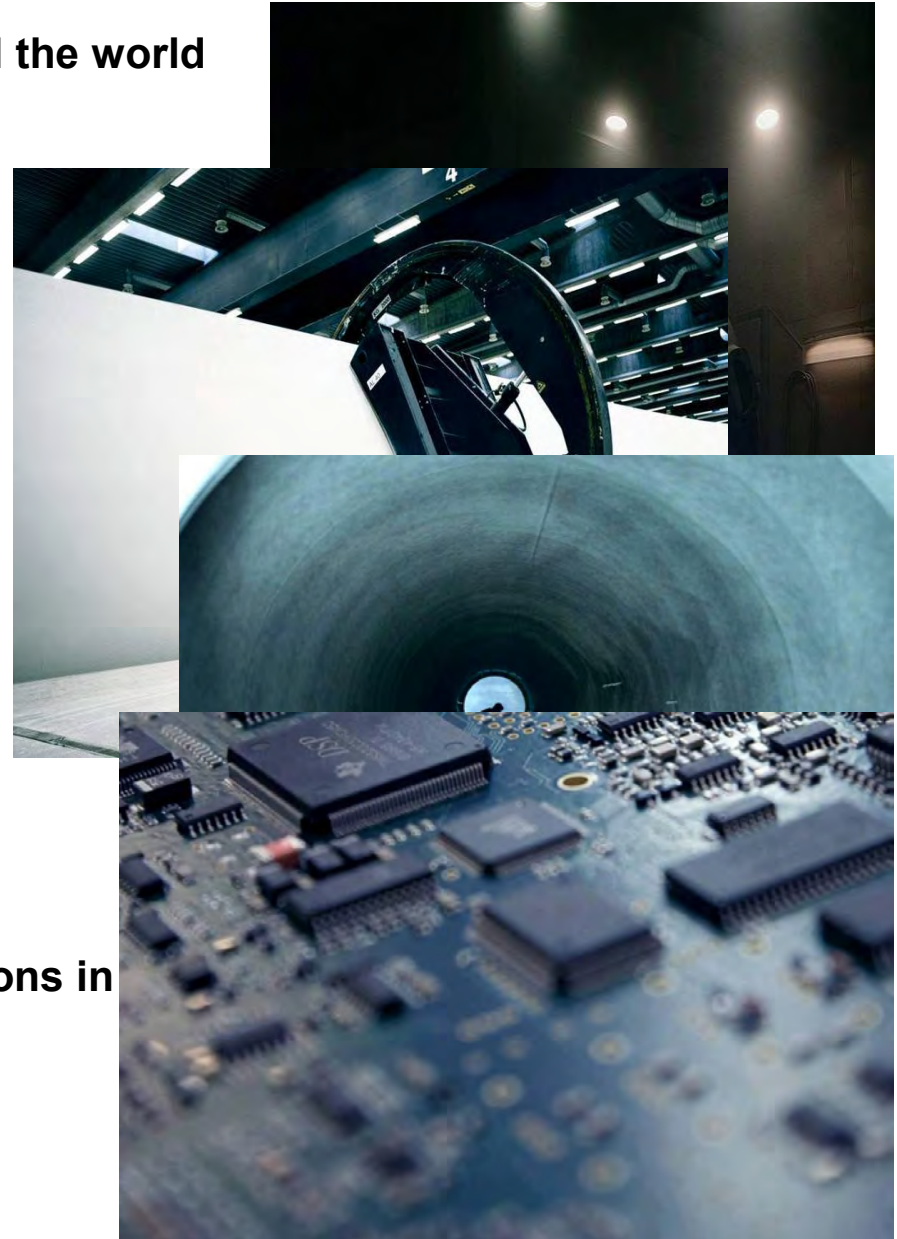


- We produce nacelles in 15 locations around the world

- We craft blades in 8 different locations

- ... produce towers in 4 locations

- ... and deliver our controllers from 5 locations in Spain, China and Denmark

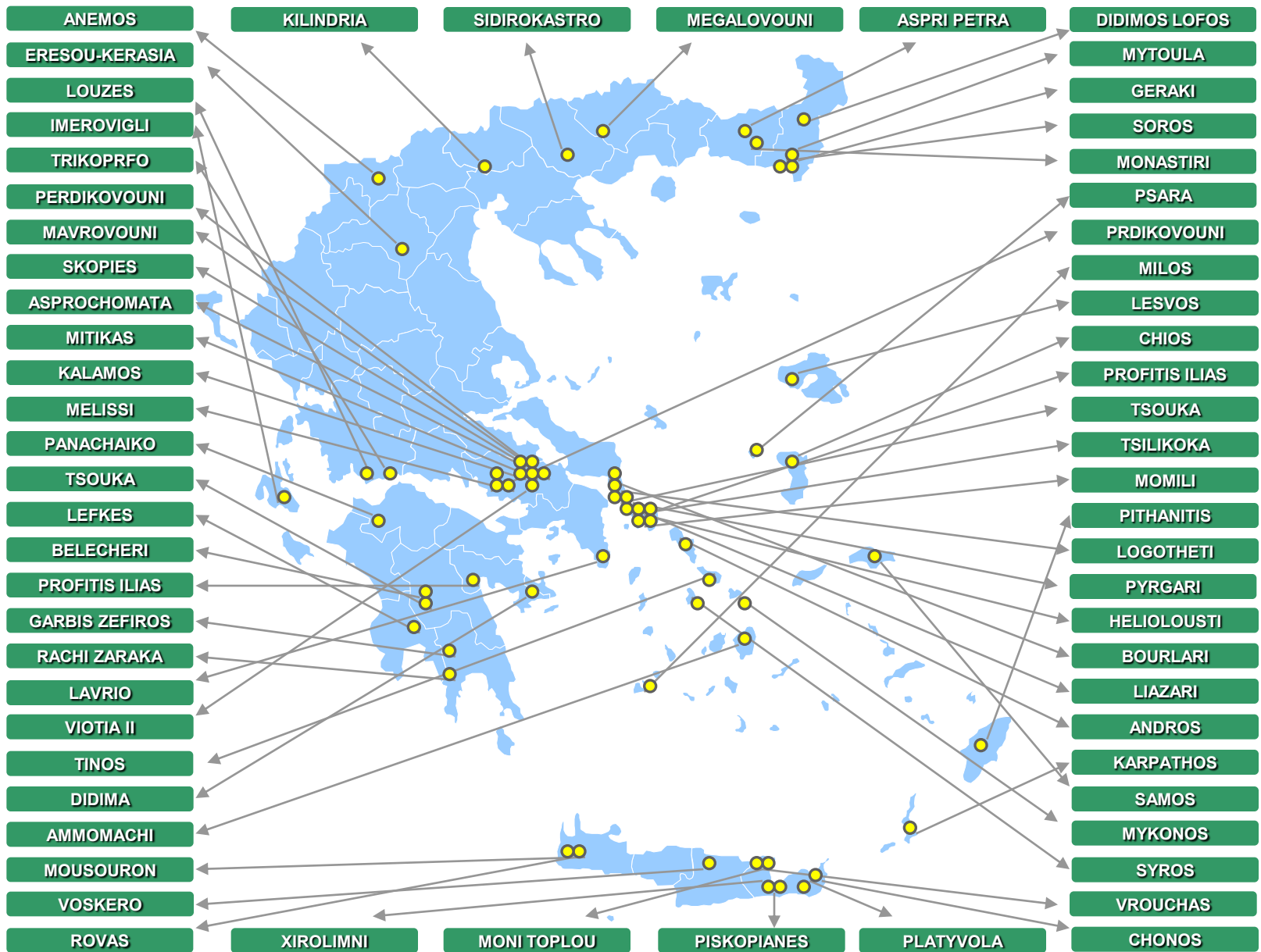


Vestas Hellas Profile

- ✓ **Headquarters: Athens**
- ✓ **Established: in 2000**
- ✓ **Holds: the biggest market share in Greece.**
- ✓ **Employs: more than 130 professionals in all wind technology fields of expertise. More than half of them are employed on site, at the several wind farms around the country.**
- ✓ **Has 8 Service offices covering all of Greece**



OUR WIND FARMS ALL AROUND GREECE



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Thank you for your attention

William Vikatos

vestas.com

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During this presentation, Vestas Wind Turbines have produced

0 0 0 , 0 5 5 , 6 1 5 kWh

...saving the world from 361 tons of CO₂

Continue