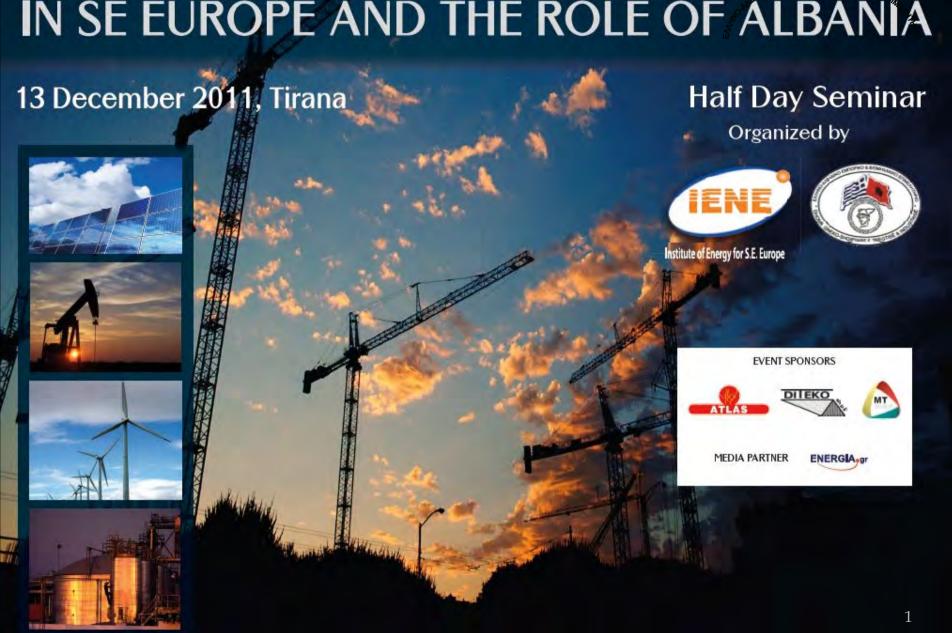
ENERGY POLICIES AND STRATEGIES IN SE EUROPE AND THE ROLE OF ALBANIA





Greek-Albanian Chamber of Commerce & Industry

Emmanouil Zarogiannopoulos - Secretary General

Goals to be achieved in the next 5-6 years:

- 1. Full coverage of domestic demands
- Lowest price per KWh offered to local and foreign consumers
- 3. Albania becomes the Regional Energy Power (Strategic target)

The Albanian Energy sector RES / HPP - PV

- Policies
- Legal Framework Conditions
- Projects availability
- Investing environment

→ 110 concessions assigned 310 Power Production Units

- Vlora 100^{MW} Thermo-electrical Power Station (TEC)
- Ashta 57^{MW} HPP supposed to be productive in 2012
- Kalivaç 98^{MW} HPP scheduled to be productive in 2013
- Devolli river HPP 2015
- Vjosa river 700^{MW} HPP currently under the tender process
- Skavica 350^{MW} HPP construction ready to start
- etc.

36 Power Plants under construction at this moment

TOTAL of PROJECTS	310
TOTAL of CONCESSION AGREEMENTS	110
-////- UNDER NEGOTIATION	?
CONCESSION AGREEMENTS per Power Category	
a. Up to 5 MW	57
b. Up to 10 MW	21
c. Up to 50 MW	22
d. More than 50 MW	≥6
FINISHED PROJECTS (PRODUCTIVE)	36
PROJECTS UNDER CONSTRUCTION	?

Current Total production ≤ 43% of the total capacity

Only for Hydro Power

- Total HPP capacity = 3.000MW
- Current HPP production =1.300MW
- Current HPP exploitation ≤ 43%

RES / Hydro Power

- ✓ Capacity 900^{MW}
- ✓ Currently installed (1.300MW).
- TBA (to be assigned) = 2.000^{MW}

RES / Aeolic (wind) Power

15 licenses assigned for Wind Power Production Units (Aeolic Parks)

Other Relevant Projects

- Grid lines (Kosovo-Montenegro-FYRoM)
- Subsea line (Albania-Italy)

My conclusion (?) 12

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