

THE CONTRIBUTION OF NUCLEAR ENERGY TO THE DEVELOPMENT OF THE BULGARIAN ENERGY SECTOR

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Nuclear energy in Europe

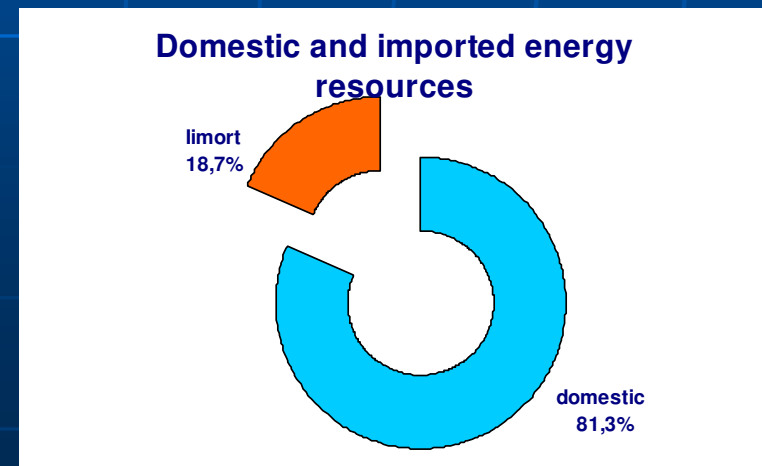
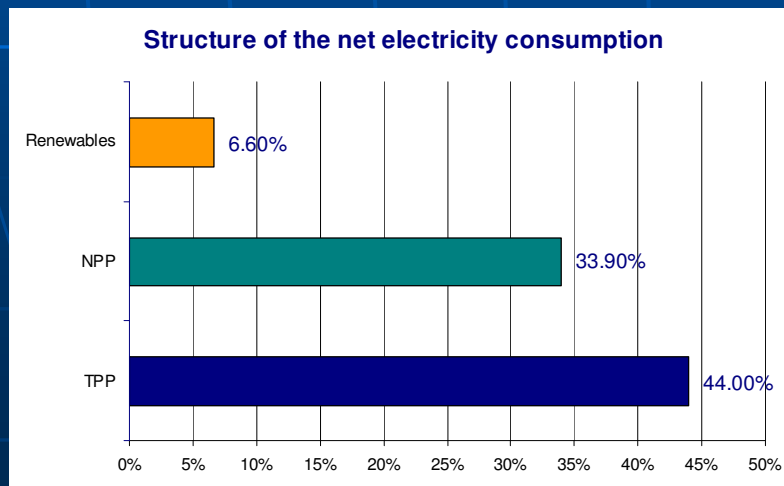
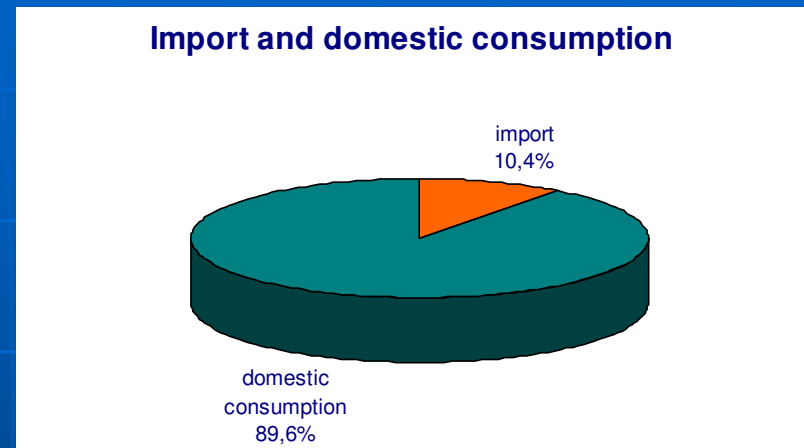
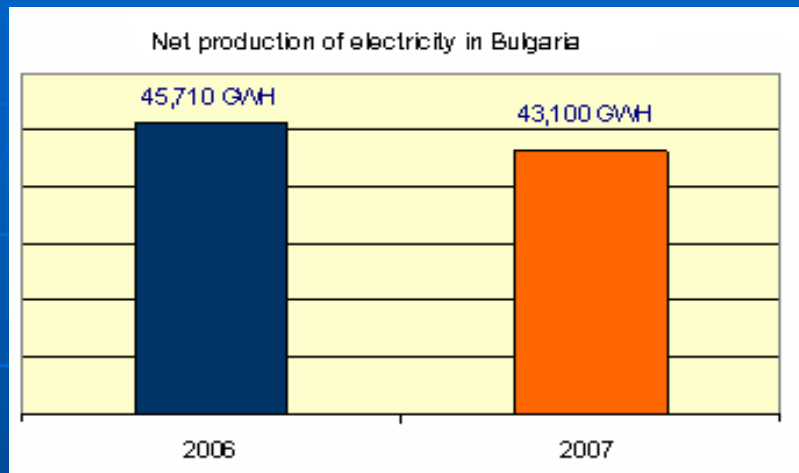
Bulgaria

- Kozloduy NPP - 6 units with total installed capacity 3760 MW
 - 4 x 440 MW shut down in 2002-2006
 - 2 x 1000 MW in operation
 - A total of 141 reactor-year operation experience
- Belene NPP – 2 units planned to be built 1000 MW each

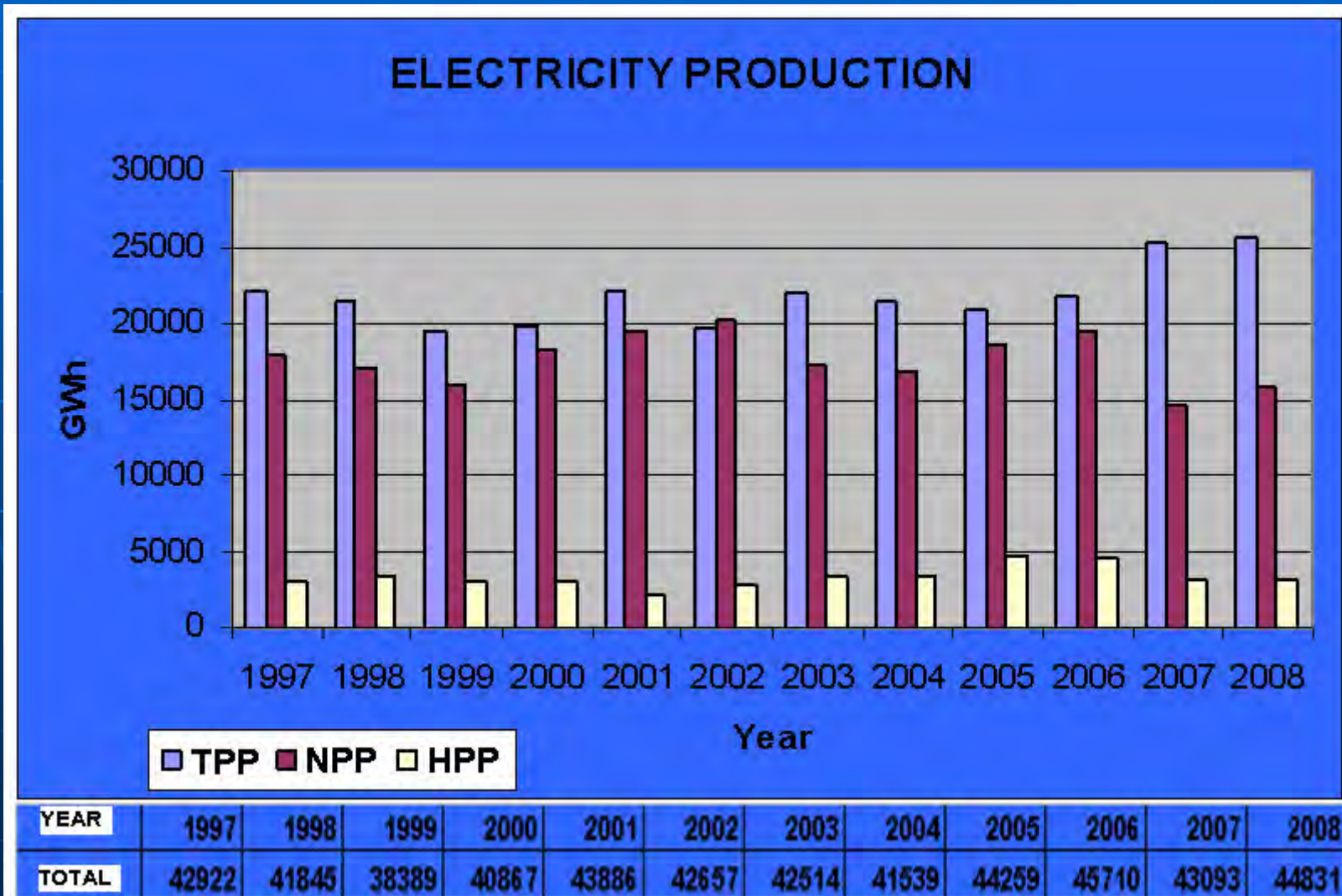
European

- 18 countries have nuclear plants
- 198 NPPs with a total installed capacity ~ 170 000 MW
- 15 of 27 countries in the EU operate 146 nuclear reactors and provide 1/3 of Europe's electricity
- During the period 2001 – 2007 the EU started the construction of 4 third generation reactors
- The plans to build 11 new reactors in the EU countries include :
 - Finland (2 PWRs)
 - The Czech Republic (2 PWRs)
 - The Baltic states (1 PWR)
 - Slovakia (мин. 2 PWRs)
 - Slovenia (2 PWRs)
 - Romania (2 pressurized deuterium reactors)

The Bulgarian case

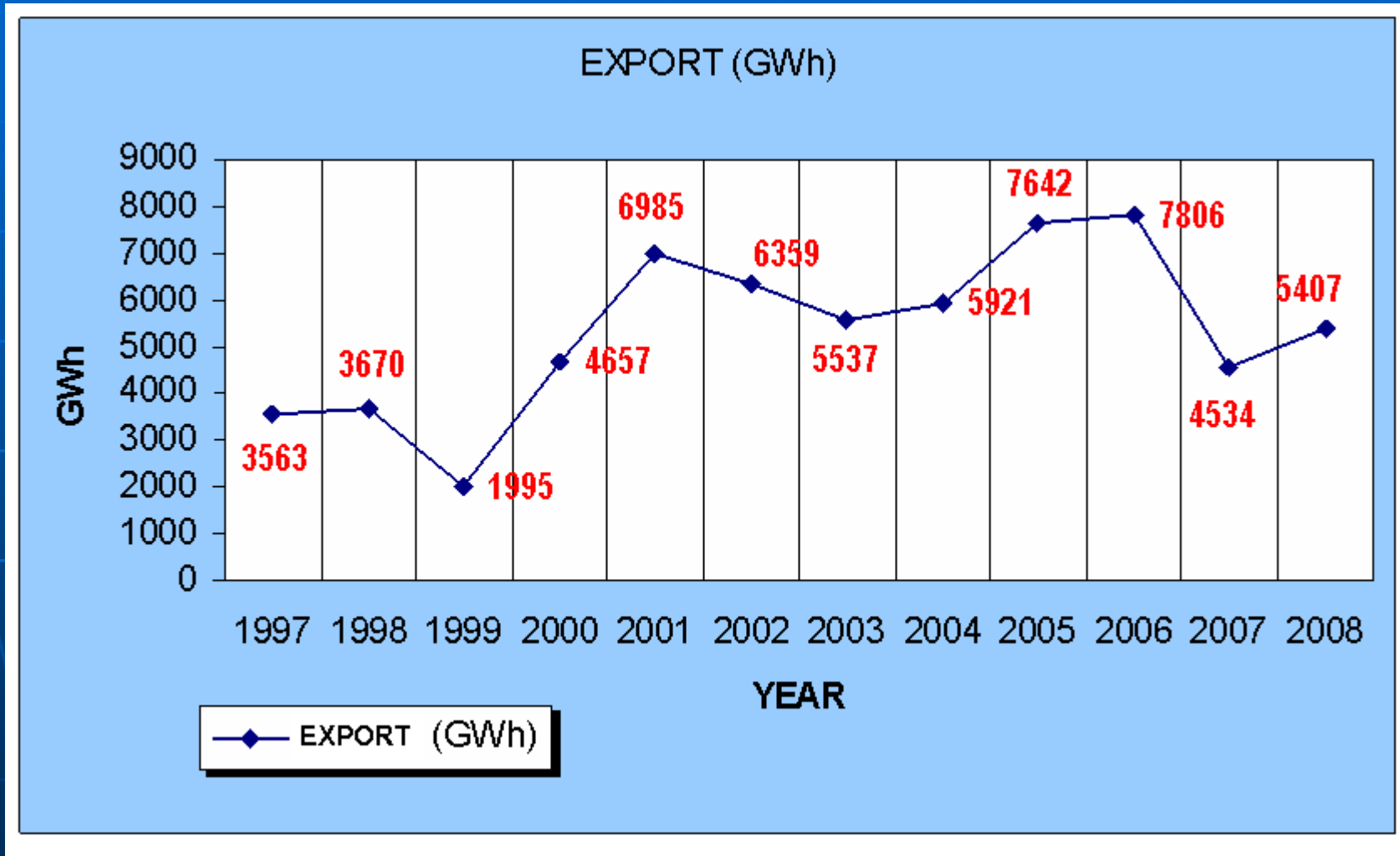


ELECTRICITY PRODUCTION



The number are in GWh

Electricity export



THE BULGARIAN NUCLEAR ENERGY – NPP KOZLODUY OVER THE YEARS....

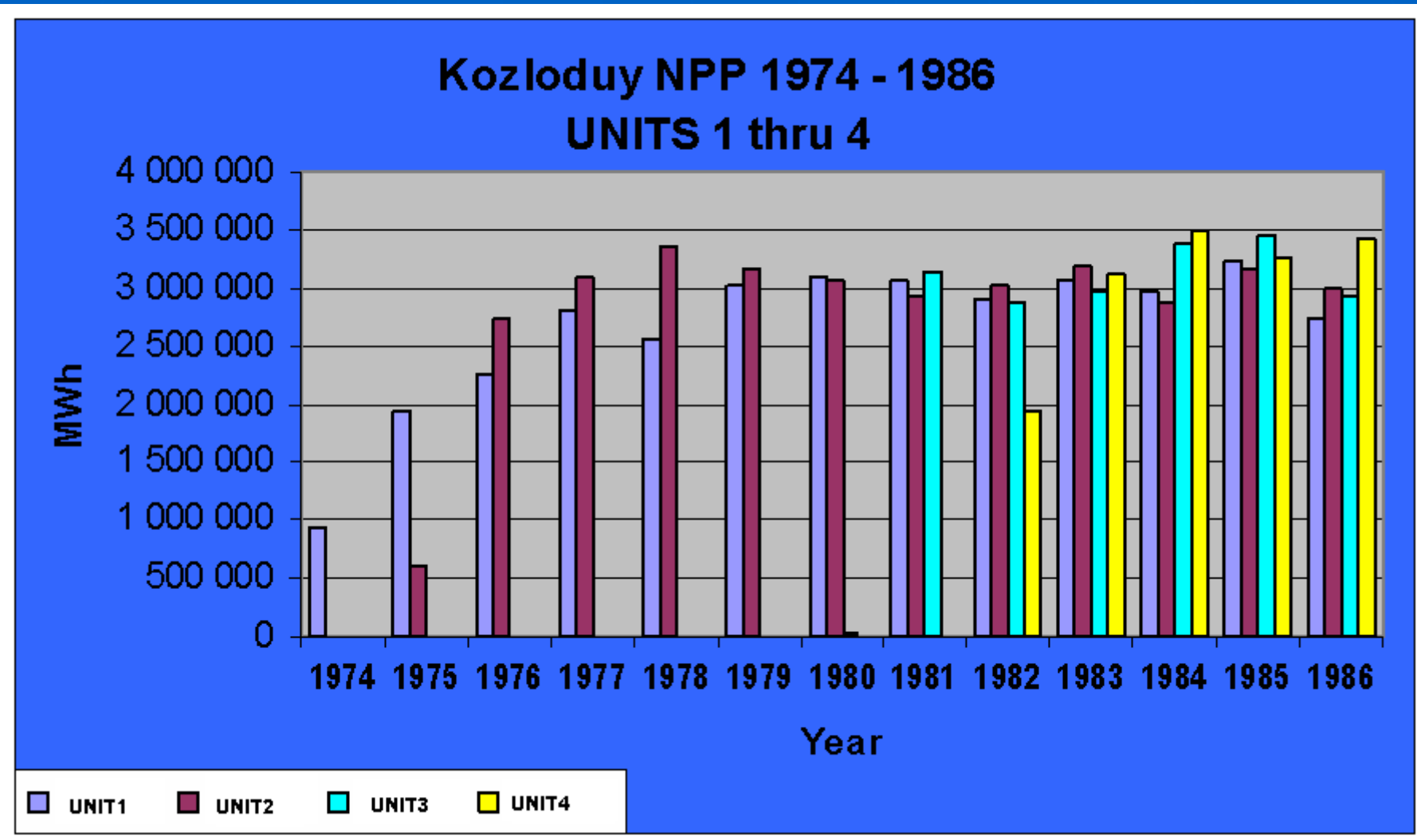


Electricity production Kozloduy NPP 1974 – 2008

YEAR	TOTAL (MWh)		YEAR	TOTAL (MWh)
1974	928,242		1992	11,552,412
1975	2,554,952		1993	14,012,645
1976	4,988,746		1994	15,519,852
1977	5,884,198		1995	17,444,318
1978	5,910,614		1996	18,265,107
1979	6,180,434		1997	17,922,550
1980	6,164,678		1998	17,078,813
1981	9,118,636		1999	16,034,732
1982	10,745,635		2000	18,178,342
1983	12,317,354		2001	19,553,419
1984	12,735,371		2002	20,221,719
1985	13,131,352		2003	17,178,411
1986	12,070,552		2004	16,814,773
1987	12,435,434		2005	18,653,081
1988	16,030,042		2006	19,493,219
1989	14,565,473		2007	14,643,081
1990	14,664,830		2008	15,765,105
1991	13,183,516			

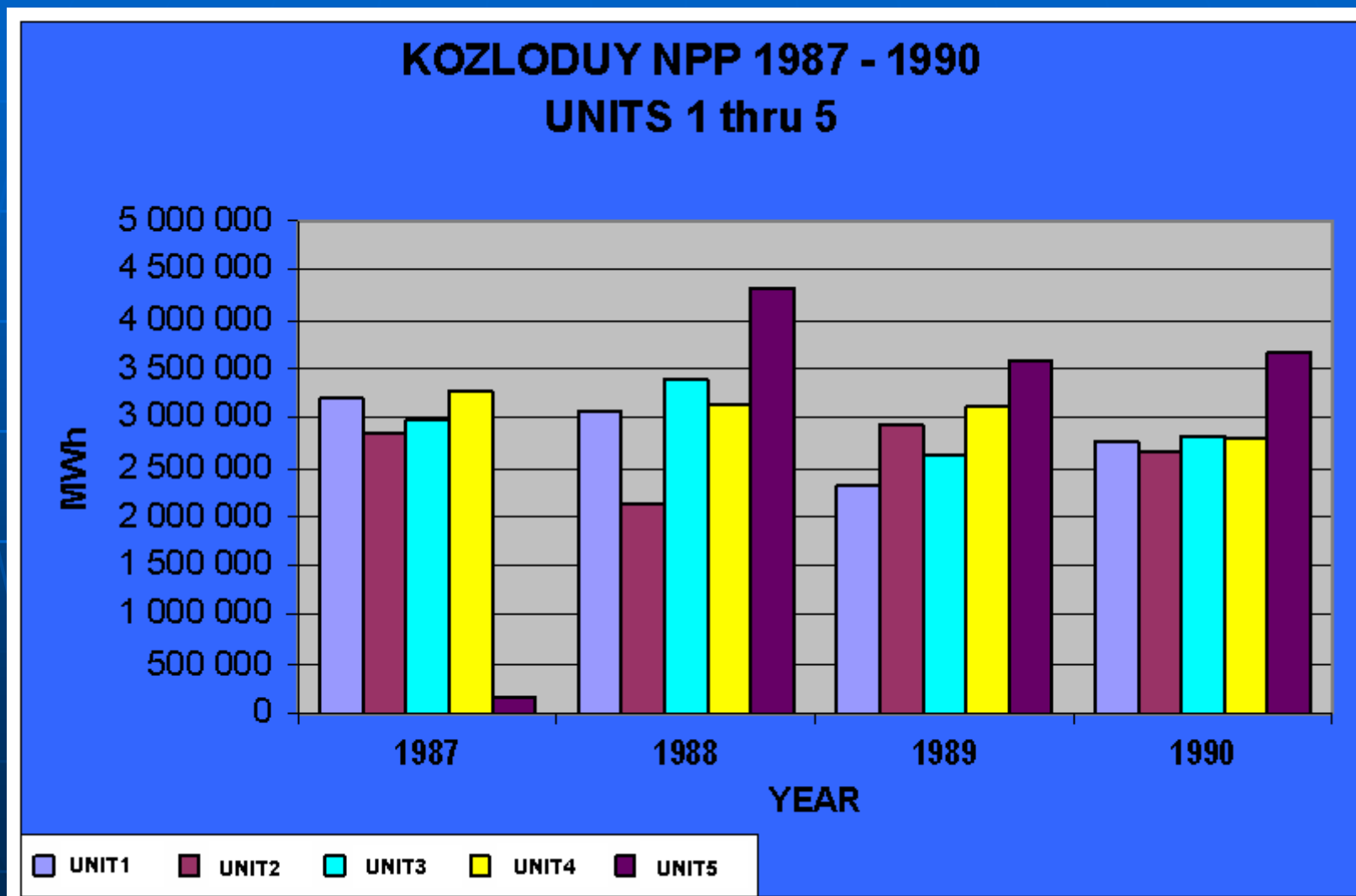
* The numbers are in MWh

Electricity production Kozloduy NPP (continuation)



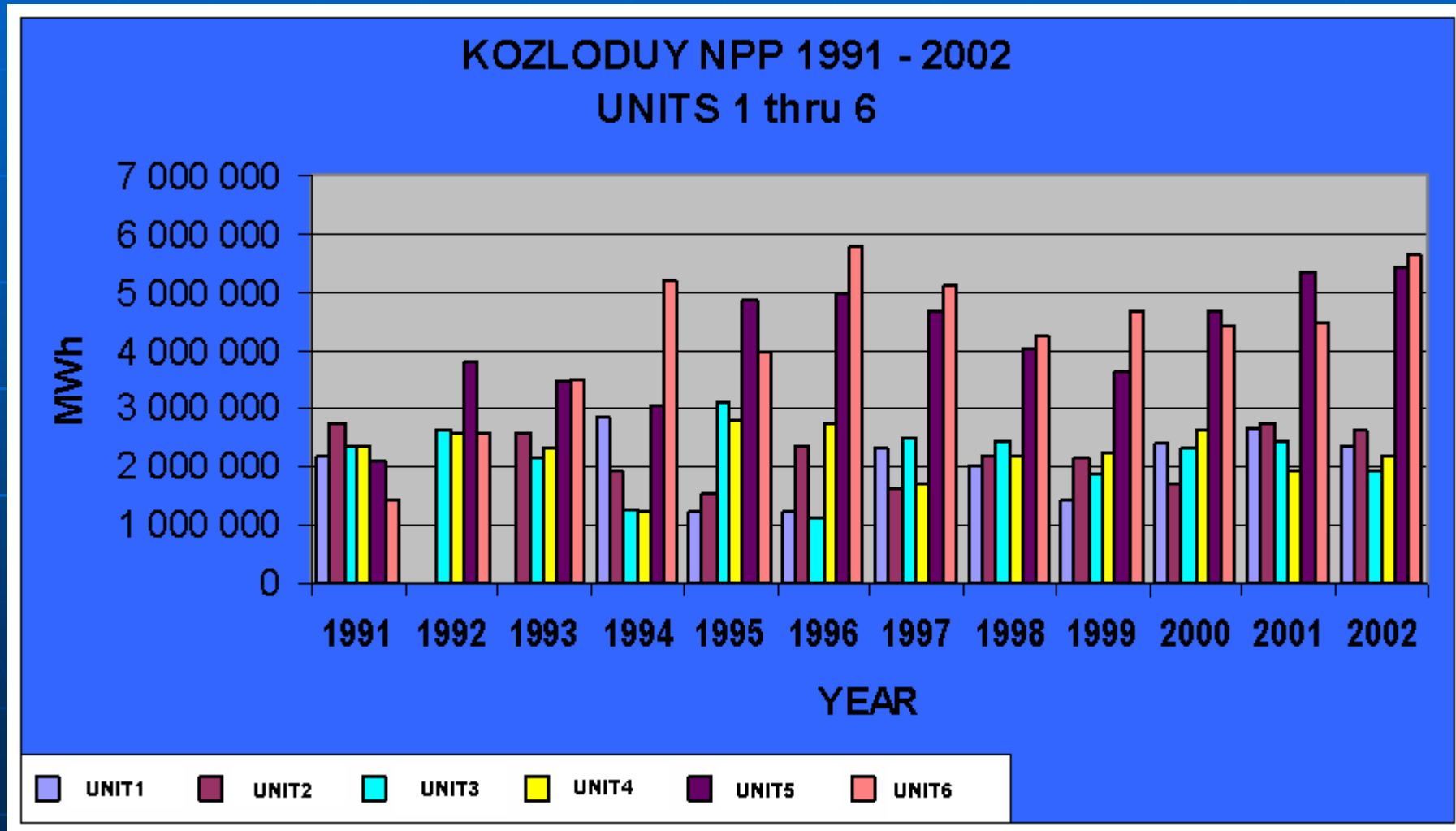
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Electricity production Kozloduy NPP (continuation)



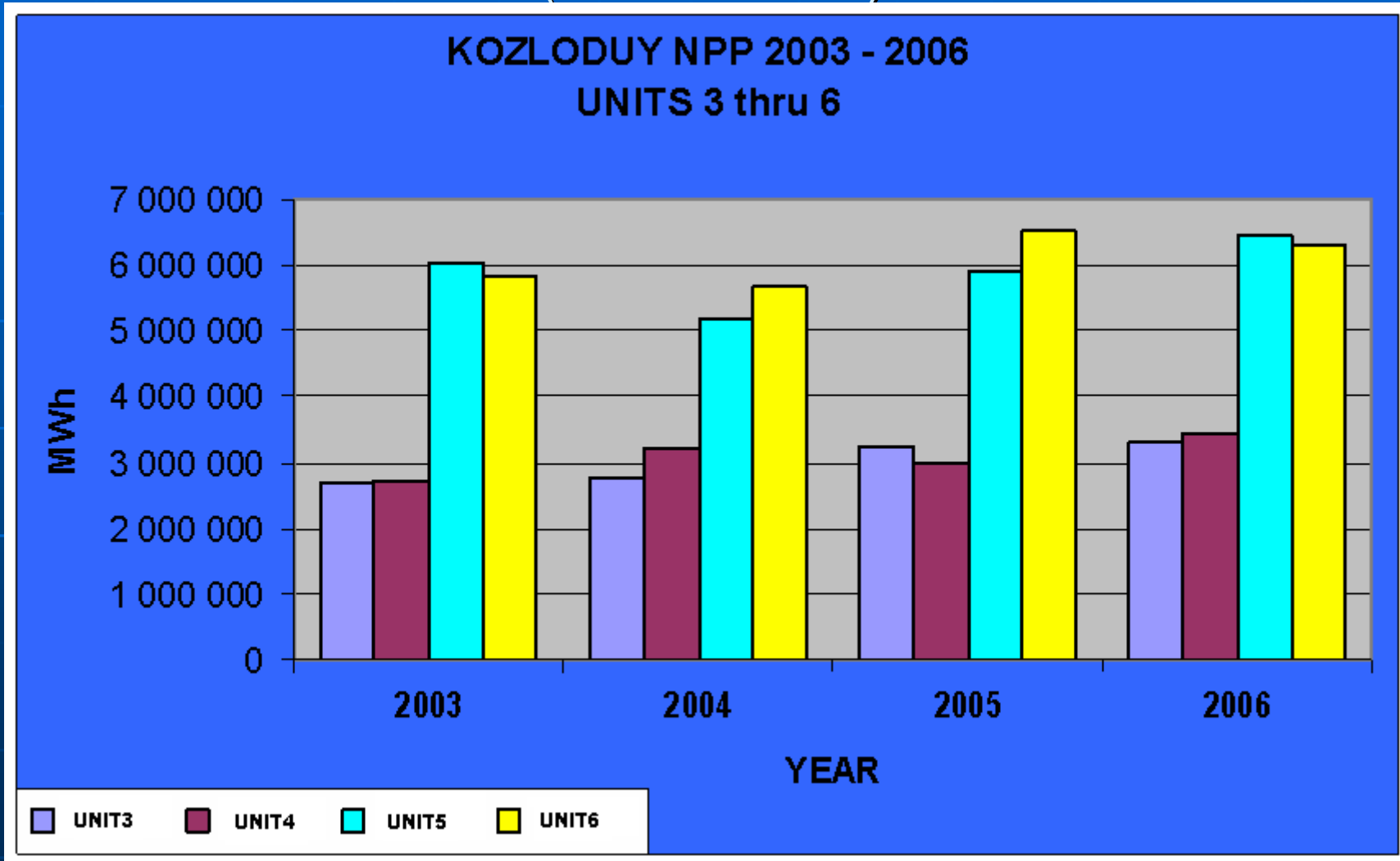
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Electricity production Kozloduy NPP (continuation)



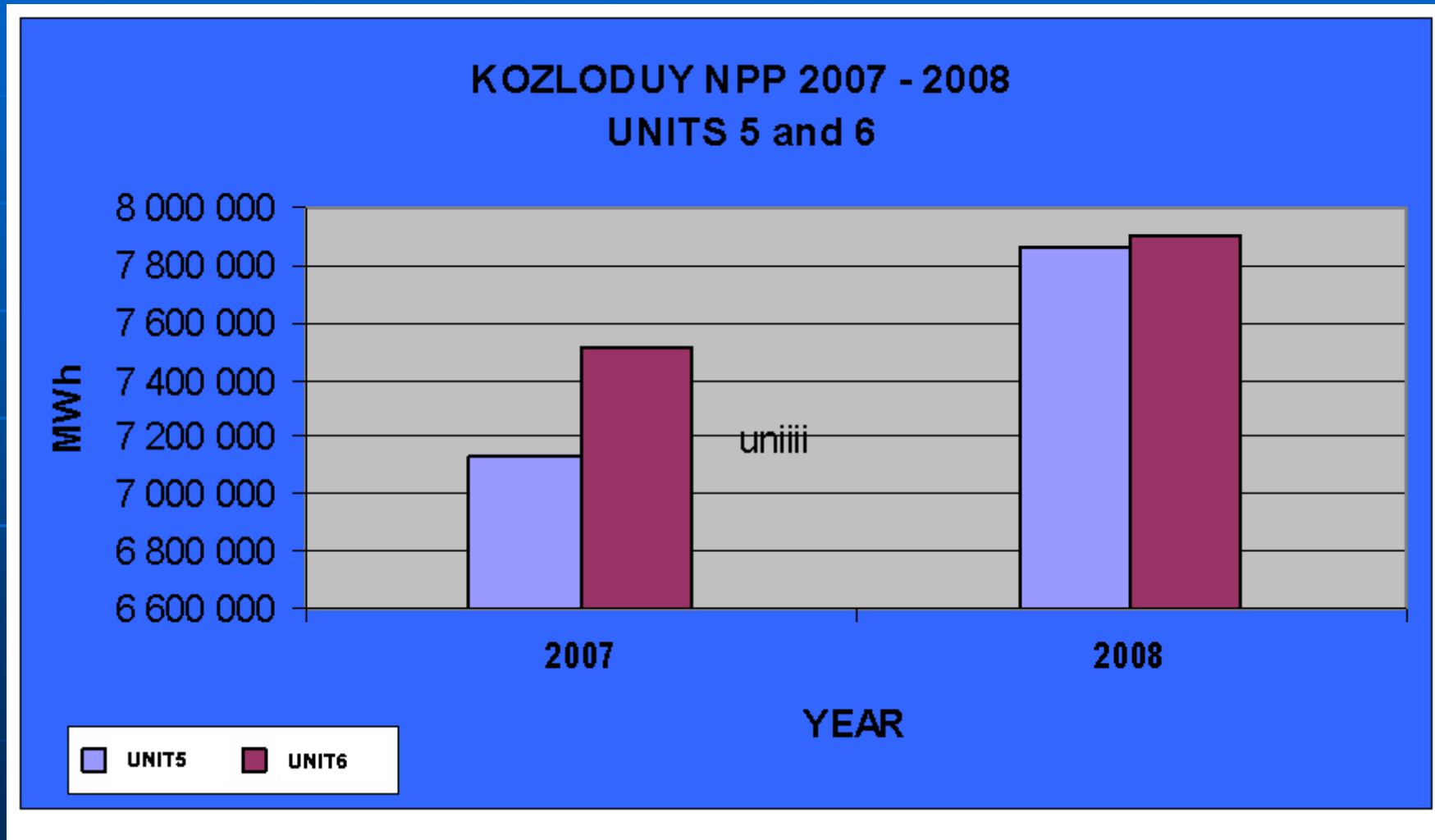
* The numbers are in MWh

Electricity production Kozloduy NPP (continuation)



* The numbers are in MWh

Electricity production Kozloduy NPP (continuation)



* The numbers are in MWh

THE FUTURE OF THE BULGARIAN NUCLEAR ENERGY BASED ON BELENE NPP AND ITS BENEFITS

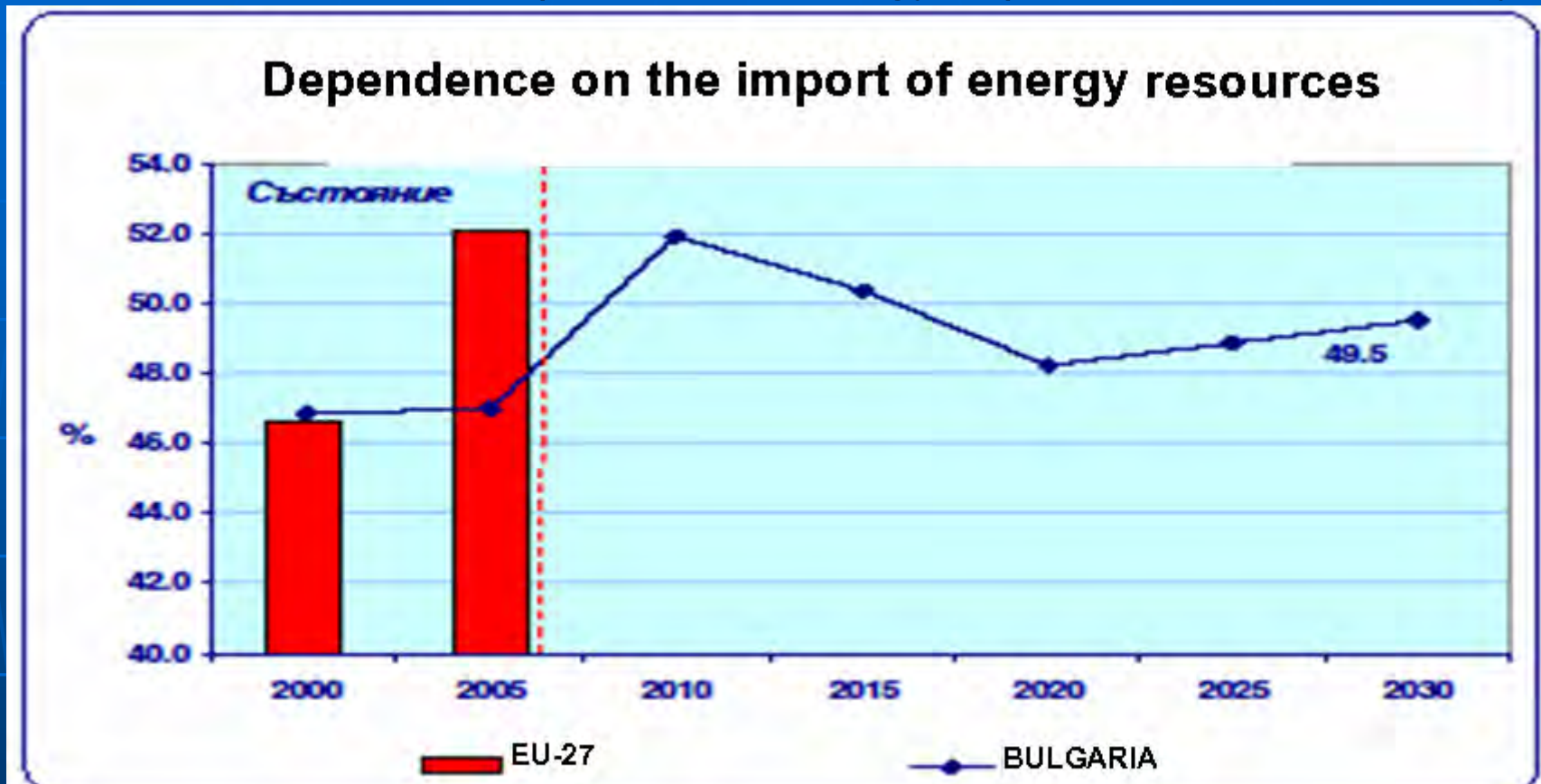


BELENE NPP

Economic benefits

- Expected lower prices of electricity in the Region due to the commissioning of:
 - 2 x 1000 MWt at Belene NPP
 - 2 x 700 MWt at Cherna Voda NPP
- Considerable decrease (~ 20%) of the electricity prices in Bulgaria due to the relatively higher share of Belene NPP in the domestic energy mix
- Lower electricity prices in Bulgaria
- Sustainable export to the neighboring countries at competitive prices

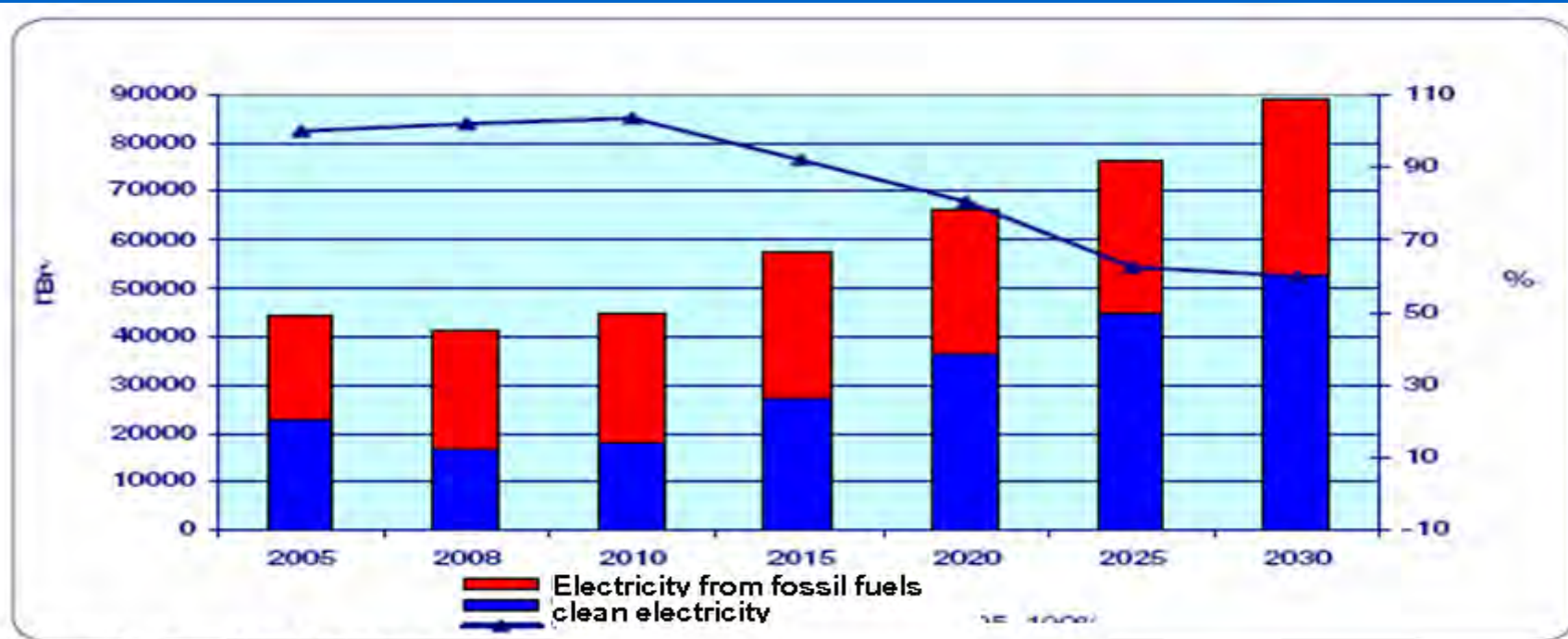
Belene NPP and its impact on the energy dependence of the country



The dependence of Bulgaria on imported energy resources will remain relatively constant and below the average level of EU-27 thanks to the development of nuclear facilities and facilities using domestic coal

Source: The Bulgarian Energy Strategy Concept until 2020, July 2008

Belene NPP Environmental benefits

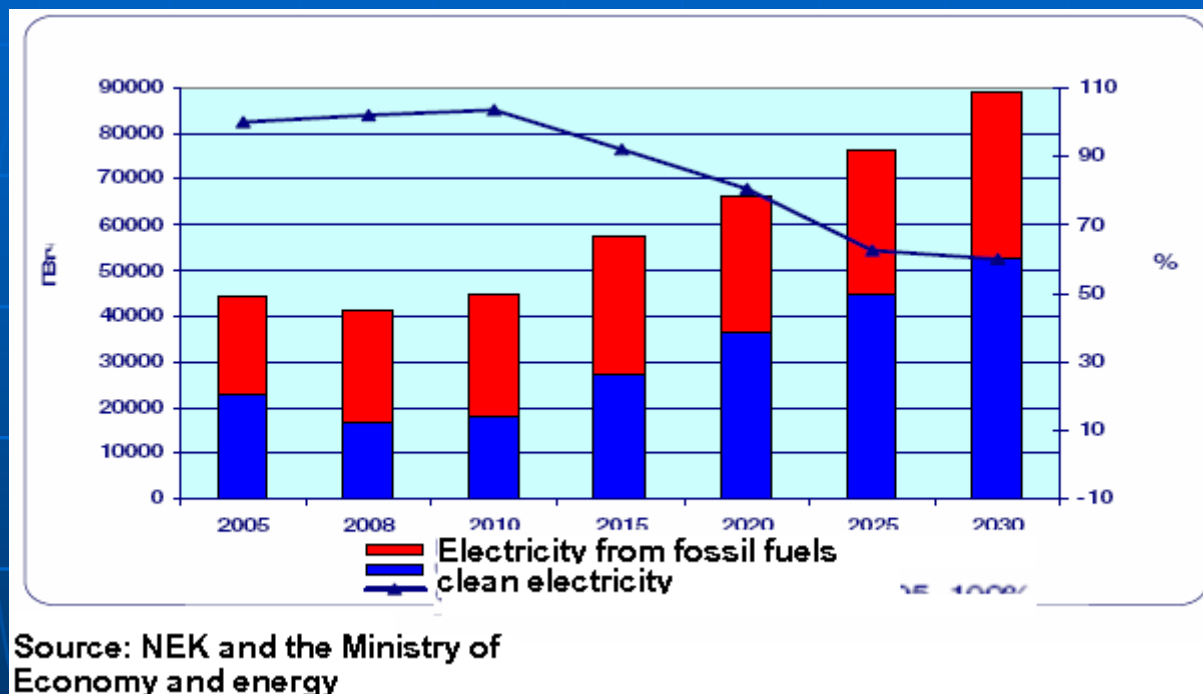


Source: NEK and the Ministry of Economy and energy

- Increase of the clean energy share (nuclear and RES) by:
 - 41% in 2008
 - 55% in 2020
 - 60% in 2030
- 40 % lower CO₂ emissions for the production of 1 MW/h electricity
- The emissions of noxious substances such as dust, SO₂, NO_x will also decrease by 40 %

Belene NPP

Environmental benefits (continuation)



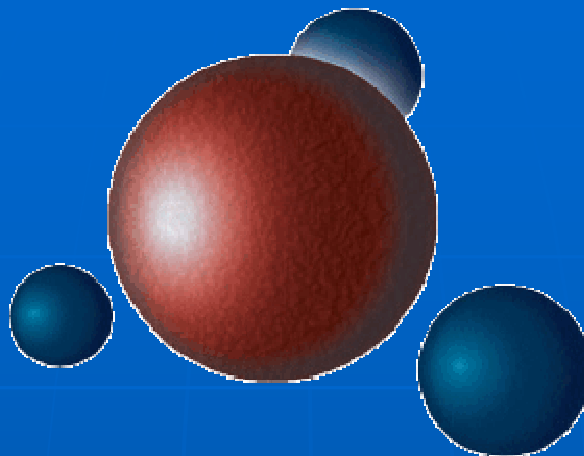
The increase of the share of clean energy (nuclear and RES) will allow the country to meet its commitments for:

- 20 (30)% decrease of greenhouse gas emissions by 2020
- And up to 50 % during the period until 2050

NUCLEAR ENERGY AS PART OF THE SOLUTION

Conclusion

- Nuclear energy ensures the security of energy supply and stability in spite of the increasing oil prices;
- Nuclear energy is an effective technology economy-wise;
- Nuclear energy mitigates the dependence on imported fossil fuels and electricity;
- Nuclear energy helps decrease the energy dependence of any country;
- Nuclear energy is the main factor leading to the decrease of CO₂ ;
- It is accepted the nuclear energy and RES supplement each other.



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